



ALLIED SUPREME CORP.
(4770.TW)

Yuanta 2025 Q2 Investor Conference

*We are the company which can offer you
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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01 Company Introduction

About ASC



Founded
Since 1981



Capital
799,760,000 NTD



IPO Date
2021/12
Stock No. 4770



Employee
Consolidated 762 people
Taiwan 485 people

ASC Main products and industry overview

Raw material supply

Fluoropolymer
Raw Material Provider



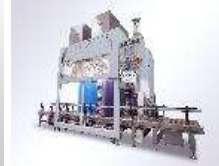
<https://www.alliedsupreme.com/>

ASC Product Lines

Semi-Finished
Products



Final Products
Lined Equipment
Lined Pipe & Fitting



ASC Customer

IC Industry

EL Chemical Industry

LCD Industry

Petrochem

Applications **TEFPASS®** is a key success factor in maintaining stable quality for high-purity chemicals.

High-purity electronic chemicals are crucial for semiconductor process yield.



High Purity Chemical

Stable quality of IC chips

High Yield Rate

Green & circular economy

氧化擴散
薄膜沉積 / Deposition



清洗 / Wet cleaning

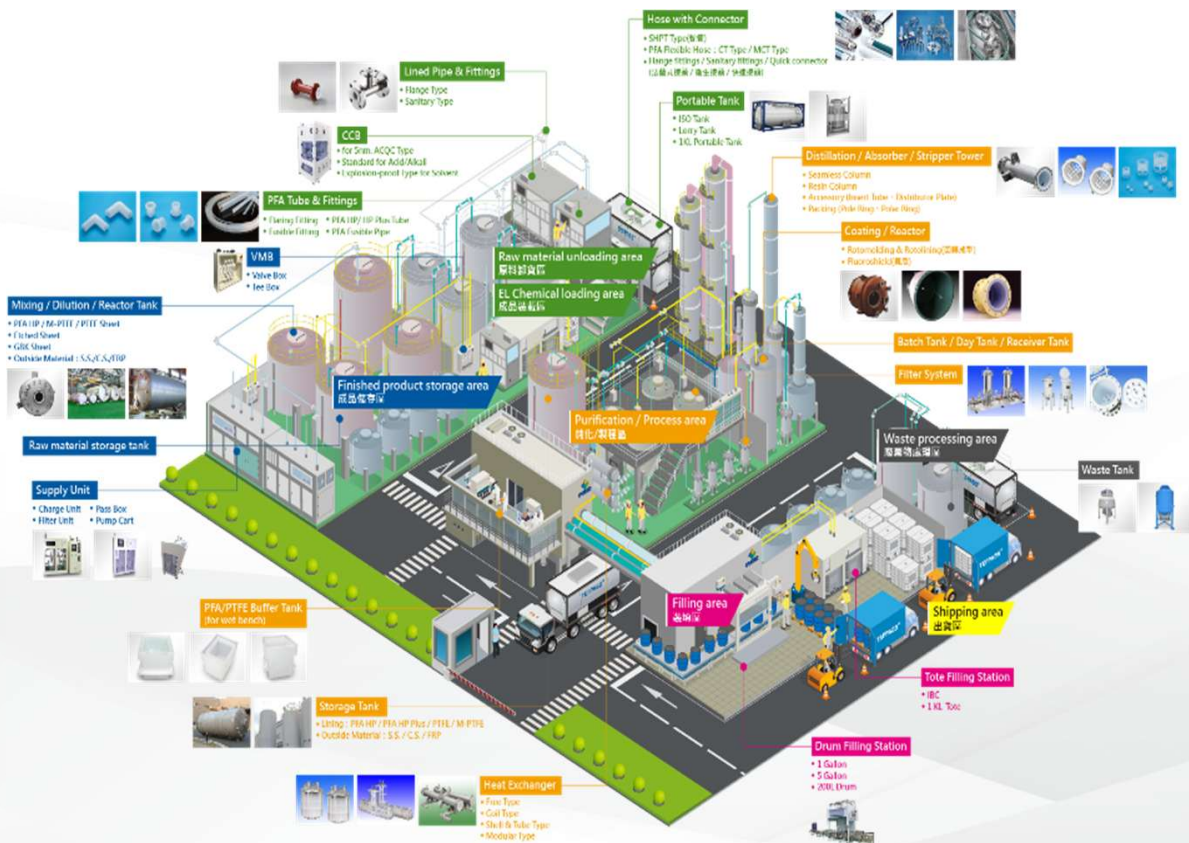
H₂O₂雙氧水 + NH₄OH氨水 + H₂O (APM)
H₂O₂雙氧水 + HCL鹽酸 + H₂O (HPM)
H₂O₂雙氧水 + H₂SO₄硫酸 + H₂O (SPM)
HF氫氟酸 + H₂O (DHF)
NH₄OH氨水 + HF氫氟酸 + H₂O (BHF)
NH₄F + HF氫氟酸 (BOE/BHF)
H₃PO₄磷酸, IPA異丙醇

蝕刻/去光阻 / Etching

HF氫氟酸, H₂SO₄硫酸, H₃PO₄磷酸, Stripper剝離液, BOE, Al- Etching, Cu-Etching, Thinner光阻稀釋液 (PGMEA, PGME)

離子植入 / Ion implantation
拋光研磨 / CMP
檢測產出

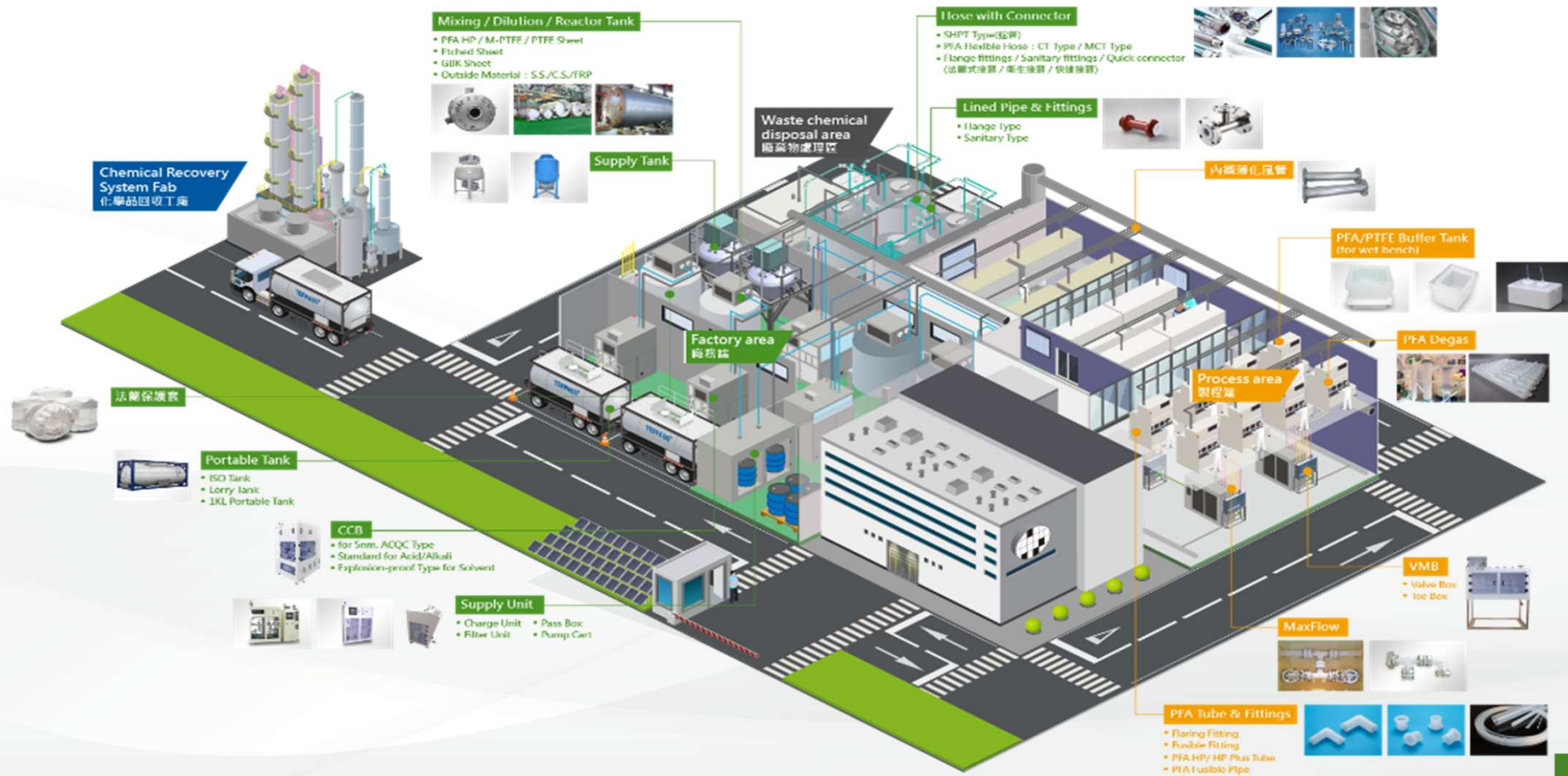
Applications Products for Electronic Grade Chemical Plants Construction



Item	Formula	Usage ratio in wet process
Sulfuric acid	H2SO4	88%
Hydrogen peroxide	H2O2	
Ammonia	NH3.H2O	
Hydrofluoric acid	HF	
IPA(Isopropyl Alcohol)	C3H8O	
Nitric acid	HNO3	
Hydrochloric acid	HCL	
Phosphoric acid	H3PO4	

Item	Formula	Usage ratio in wet process
PR(Photo Resist)	Photoresist	12%
Thinner	Thinner	
Developer	Developer	
Etchant	Echant	
Stripper	Stripper	
Slurry	Slurry	

Applications Products for Semiconductor Fabs Construction



Applications ISO Container for Chemical Transportation



We strive to reduce waste and minimize the generation of plastic drum waste.

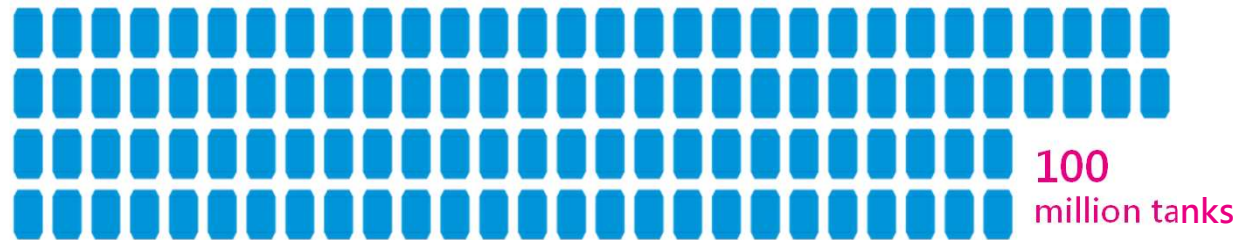
200L PE Drum



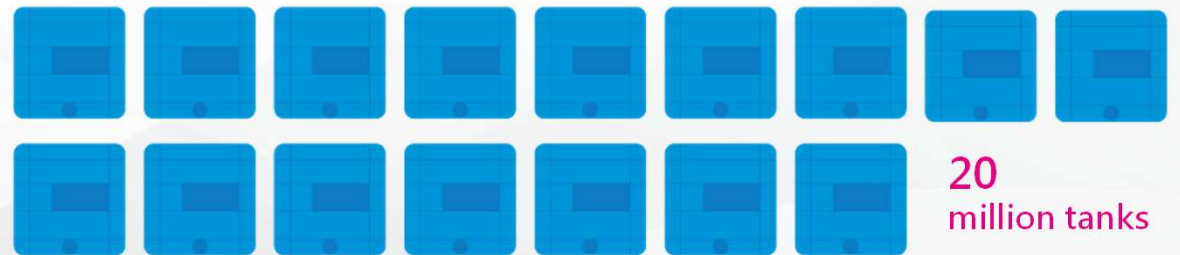
1000 tote



200 waste PE drum creates in 10 years.



1000L Waste PE tote creates in 10 years.



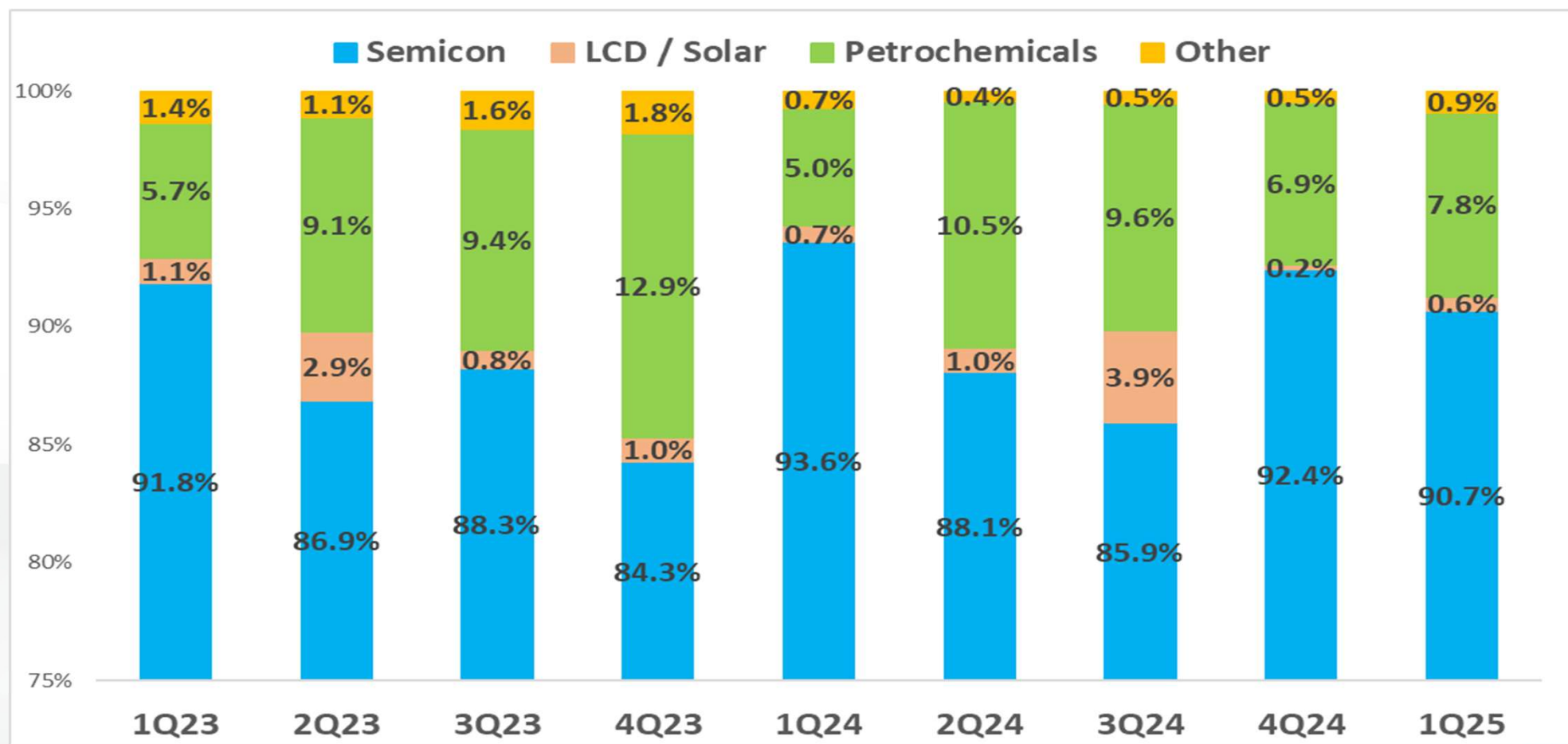
TEFPASS® Sheet/GBK Lined ISO-Tank creates in 10 years.
Zero



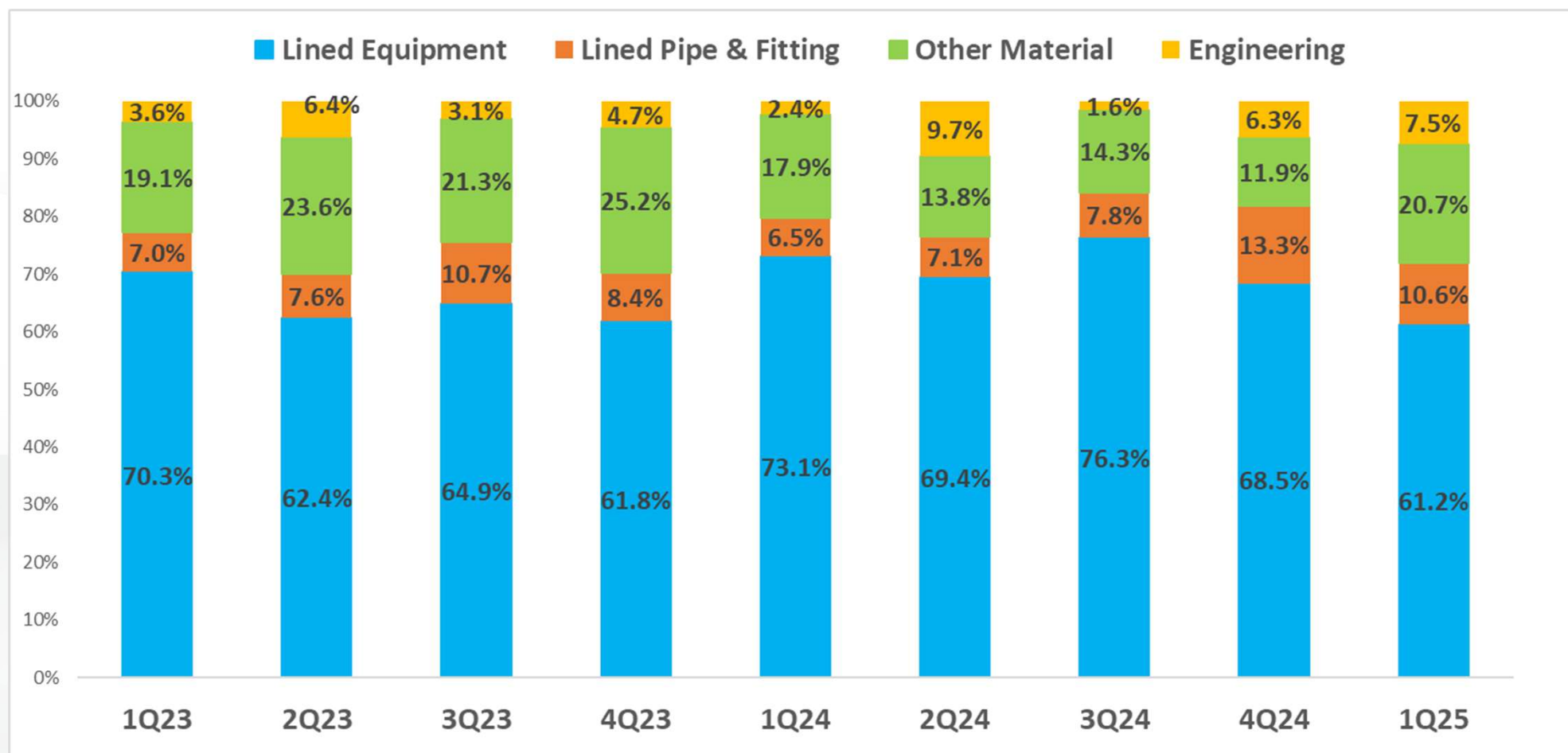
02

Operating Performance

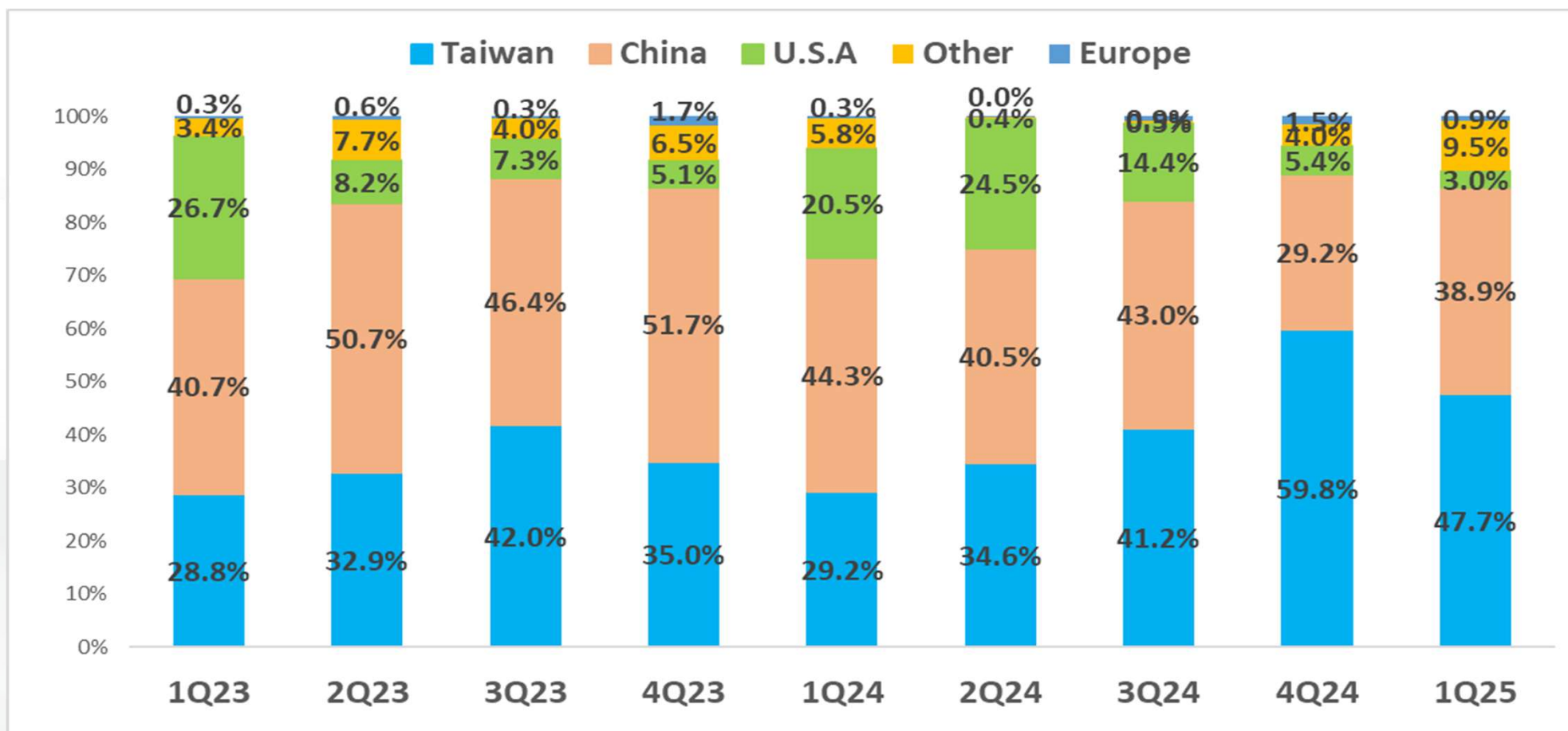
2025 Sales revenue % by Industries (産業別)



2025 Sales revenue % by Products (產品別)



2025 Sales revenue % by Customers Location (地區別)



Quarterly Consolidated Income Statement

In NT\$ thousands

(單位：新台幣仟元)	1Q25	4Q24	QoQ	1Q24	YoY
營業收入	965,850	1,617,122	-40%	1,479,217	-35%
營業毛利	352,027	623,308	-44%	668,056	-47%
營業費用	118,018	172,024	-31%	146,063	-19%
營業淨利	230,938	452,123	-49%	533,536	-57%
營業外收支	27,280	51,063	-47%	49,904	-45%
稅前淨利	258,218	503,186	-49%	583,440	-56%
所得稅費用	50,440	82,799	-39%	93,547	-46%
本期淨利	207,778	420,387	-51%	489,893	-58%
每股盈餘	2.60	5.26	- 2.66	6.14	- 3.54
比率 %	1Q25	4Q24	ppt	1Q24	ppt
毛利率	36.4%	38.5%	- 2.1	45.2%	- 8.7
營業費用率	12.2%	10.6%	1.6	9.9%	2.3
營業利益率	23.9%	28.0%	- 4.0	36.1%	- 12.2
業外收支率	2.8%	3.2%	- 0.3	3.4%	- 0.5
稅前淨利率	26.7%	31.1%	- 4.4	39.4%	- 12.7
純益率	21.5%	26.0%	- 4.5	33.1%	- 11.6

1Q25 Revenue and Profit Summary

Revenue for Q1 2025 was NT\$966 million, representing a decrease of approximately 40% compared to the previous quarter's revenue of NT\$1.617 billion, and a 35% decrease compared to NT\$1.479 billion in the same quarter last year.

The gross margin for Q1 2025 was 36.4%, down 2.1 percentage points from the previous quarter's 38.5%, and down 8.7 percentage points compared to the same quarter last year.

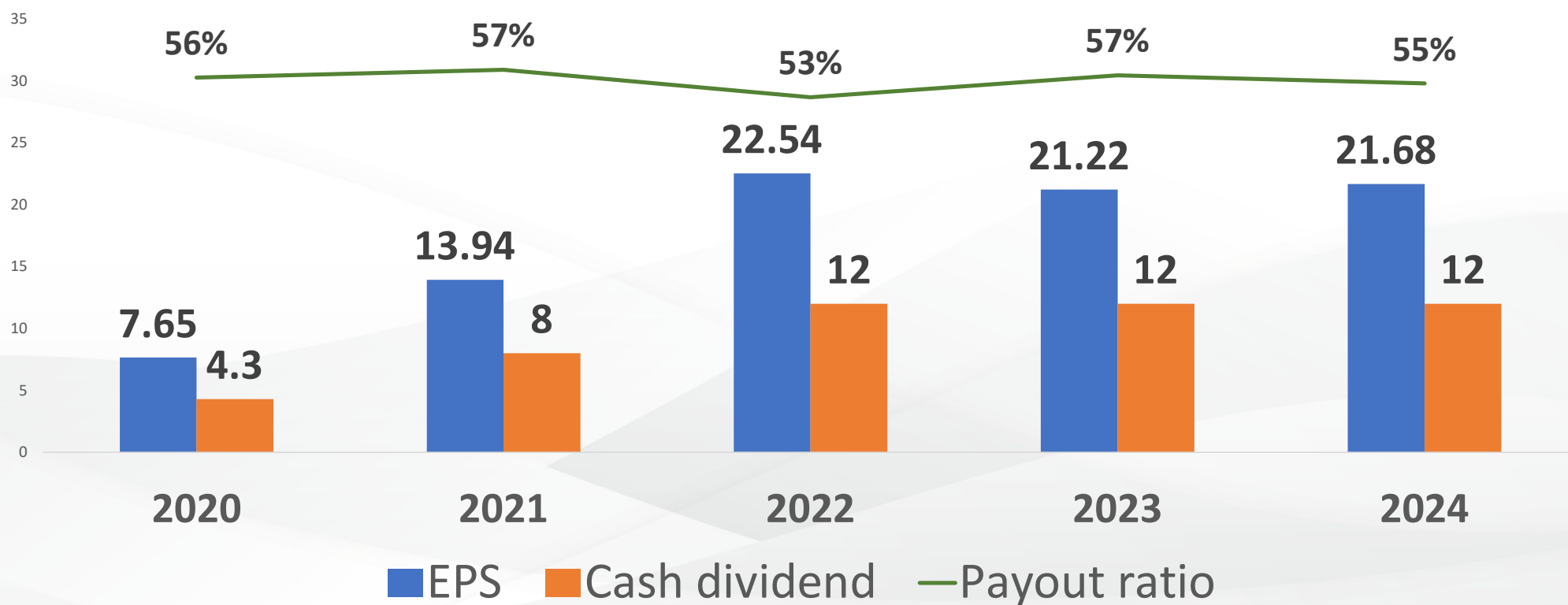
The operating profit margin for Q1 2025 was 23.9%, a decrease of 4.0 percentage points from the previous quarter, and a decrease of 12.2 percentage points compared to the same quarter last year.

Net income after tax for Q1 2025 was NT\$208 million, a decrease of 50.6% compared to NT\$420 million in the previous quarter, and a 58% decrease compared to NT\$490 million in the same quarter last year.

The net profit margin after tax for Q1 2025 was 21.5%, with earnings per share (EPS) of NT\$2.60.

Payout Ratio

Past 5 Years Payout ratio

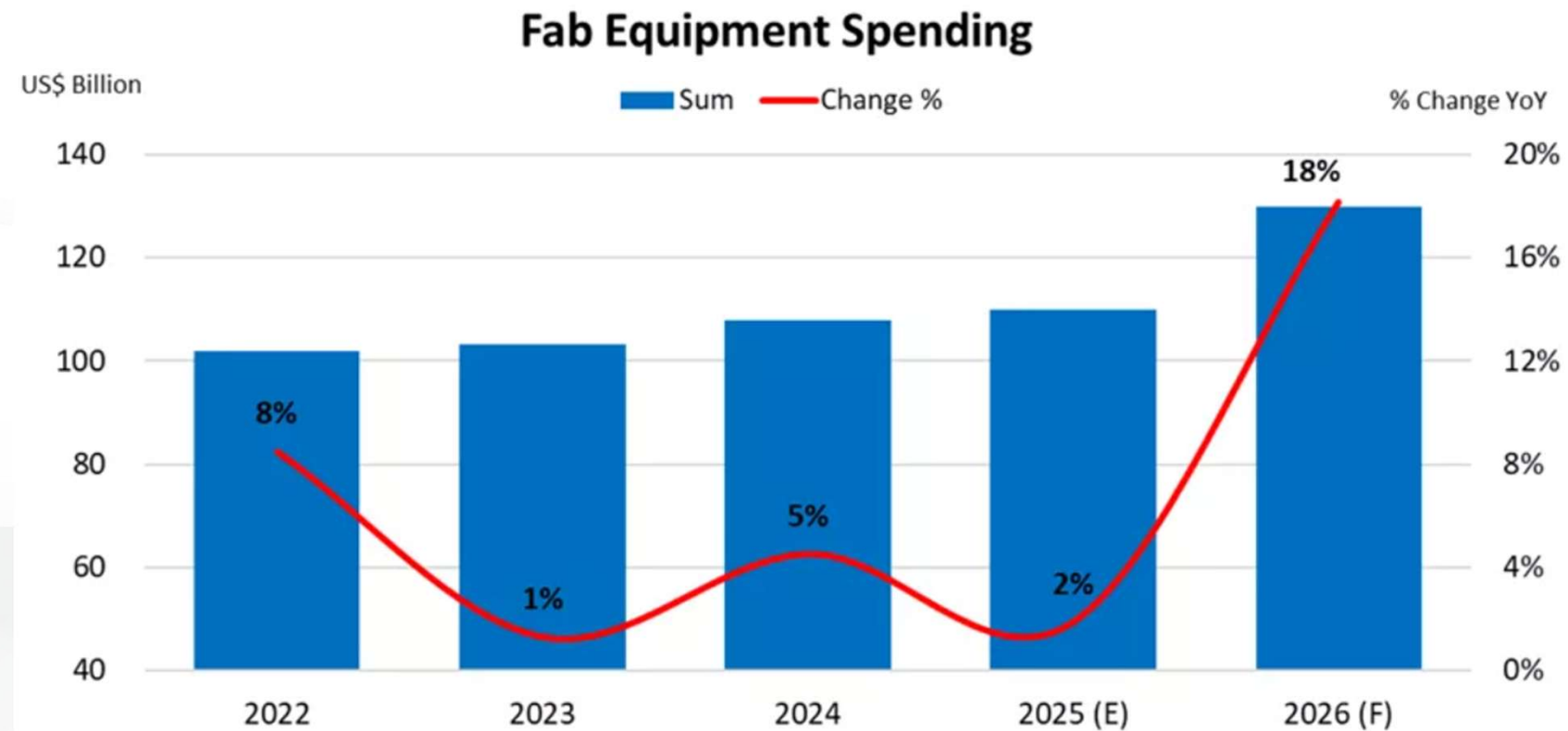




03

Business Outlook

Global Fab Equipment Investment Expected to Reach \$110 Billion in 2025



Source: World Fab Forecast Report, 1Q25 Update, Published By SEMI

<https://www.semi.org/en/semi-press-release/global-fab-equipment-investment-expected-to-reach-110-billion-dollar-in-2025>

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04

Q & A



ALLIED SUPREME CORP
(4770.TW)

Investor Relations

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*We are the company which can offer
you complete solution in Fluoropolymer*