



**ALLIED SUPREME CORP.**  
**(4770.TW)**

## **2025 Q3 Investor Conference**

*We are the company which can offer you  
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

# Safe Harbor Notice

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Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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# 01 Company Introduction

# About ASC



<https://www.alliedsupreme.com/>



# ASC Main products and industry overview

## Raw material supply

Fluoropolymer  
Raw Material Provider



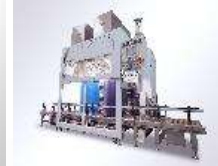
<https://www.alliedsupreme.com/>

## ASC Product Lines

Semi-Finished  
Products



Final Products  
Lined Equipment  
Lined Pipe & Fitting



## ASC Customer

IC Industry

EL Chemical Industry

LCD Industry

Petrochem

# Applications **TEFPASS®** is a key success factor in maintaining stable quality for high-purity chemicals.

High-purity electronic chemicals are crucial for semiconductor process yield.



High Purity Chemical

Stable quality of IC chips

High Yield Rate

Green & circular economy

氧化擴散  
薄膜沉積 / Deposition



清洗 / Wet cleaning

H<sub>2</sub>O<sub>2</sub>雙氧水 + NH<sub>4</sub>OH氨水 + H<sub>2</sub>O (APM)  
H<sub>2</sub>O<sub>2</sub>雙氧水 + HCL鹽酸 + H<sub>2</sub>O (HPM)  
H<sub>2</sub>O<sub>2</sub>雙氧水 + H<sub>2</sub>SO<sub>4</sub>硫酸 + H<sub>2</sub>O (SPM)  
HF氫氟酸 + H<sub>2</sub>O (DHF)  
NH<sub>4</sub>OH氨水 + HF氫氟酸 + H<sub>2</sub>O (BHF)  
NH<sub>4</sub>F + HF氫氟酸 (BOE/BHF)  
H<sub>3</sub>PO<sub>4</sub>磷酸, IPA異丙醇



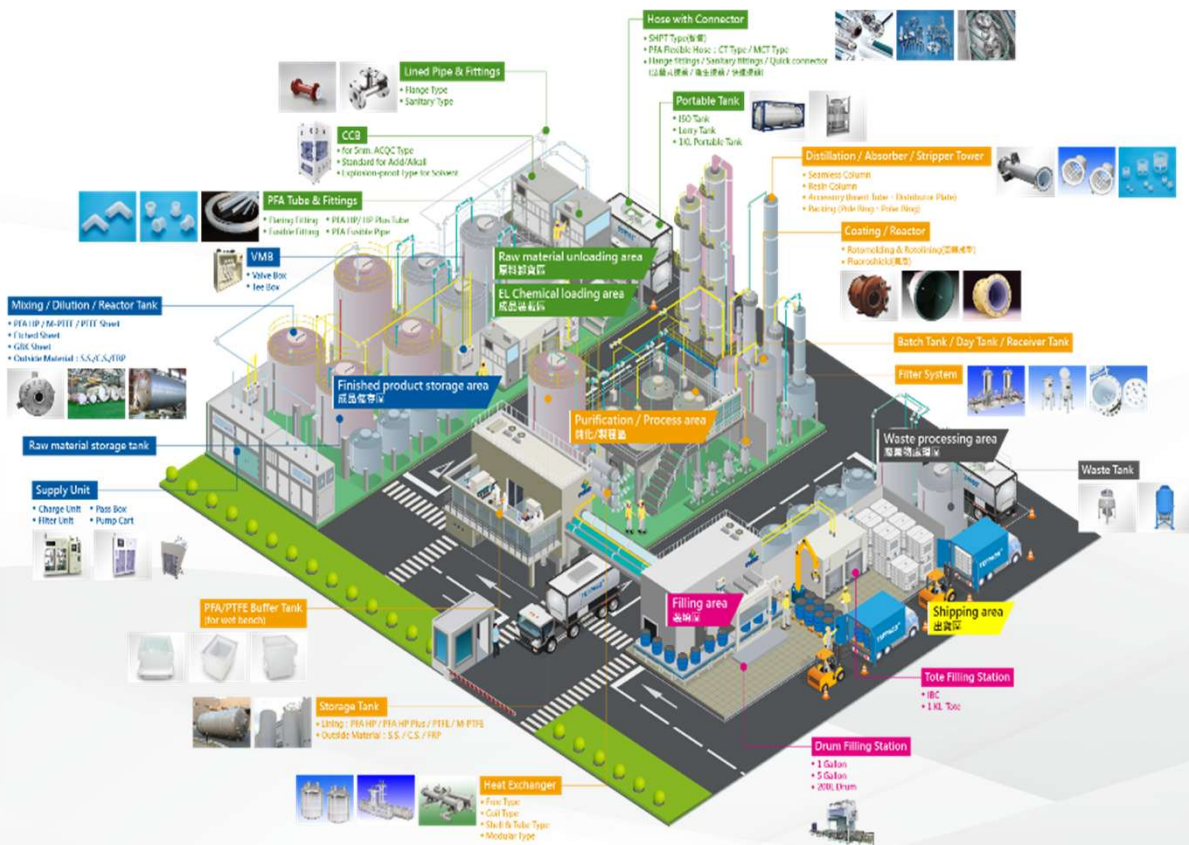
蝕刻/去光阻 / Etching

HF氫氟酸, H<sub>2</sub>SO<sub>4</sub>硫酸, H<sub>3</sub>PO<sub>4</sub>磷酸, Stripper剝離液, BOE, Al- Etching, Cu-Etching, Thinner光阻稀釋液 (PGMEA, PGME)



離子植入 / Ion implantation  
拋光研磨 / CMP  
檢測產出

# Applications Products for Electronic Grade Chemical Plants Construction

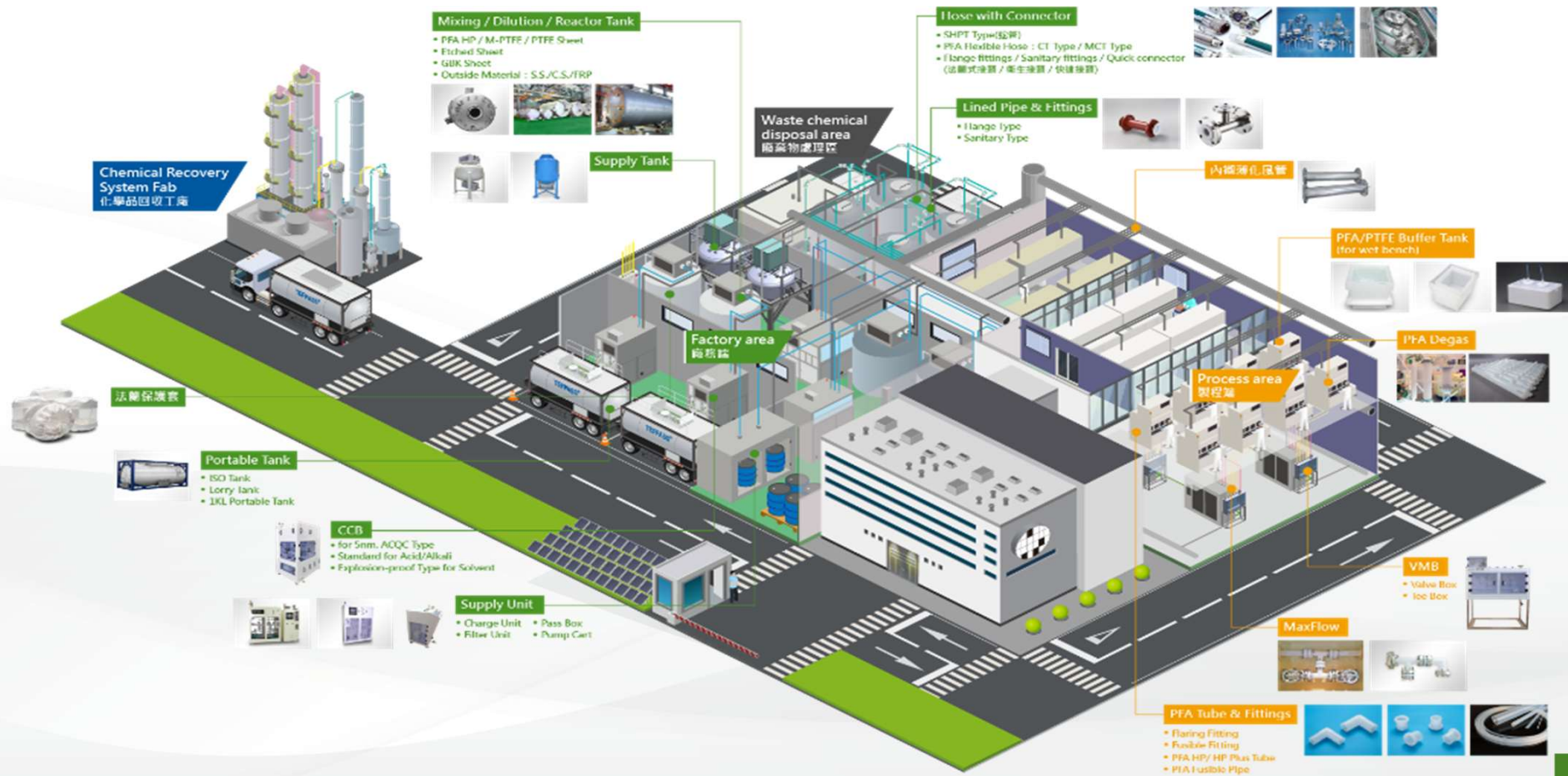


Item	Formula	Usage ratio in wet process
Sulfuric acid	H2SO4	88%
Hydrogen peroxide	H2O2	
Ammonia	NH3.H2O	
Hydrofluoric acid	HF	
IPA(Isopropyl Alcohol)	C3H8O	
Nitric acid	HNO3	
Hydrochloric acid	HCL	
Phosphoric acid	H3PO4	

Item	Formula	Usage ratio in wet process
PR(Photo Resist)	Photoresist	12%
Thinner	Thinner	
Developer	Developer	
Etchant	Echant	
Stripper	Stripper	
Slurry	Slurry	



# Applications Products for Semiconductor Fabs Construction



# Applications ISO Container for Chemical Transportation



We strive to reduce waste and minimize the generation of plastic drum waste.

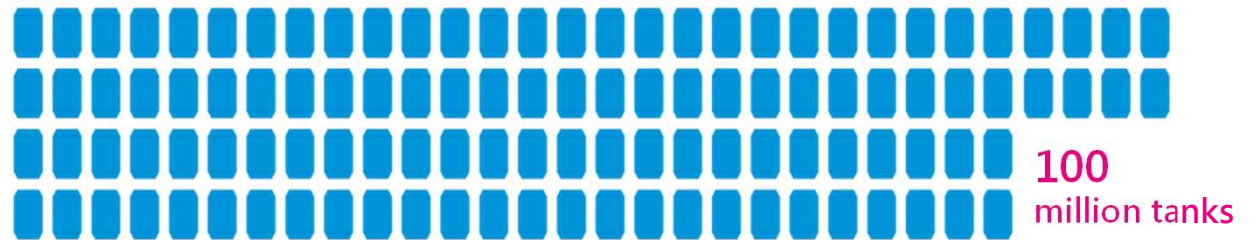
200L PE Drum



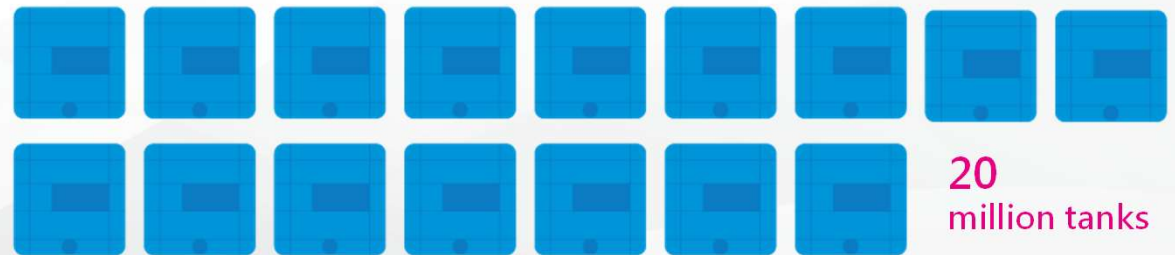
1000 tote



200 waste PE drum creates in 10 years.



1000L Waste PE tote creates in 10 years.



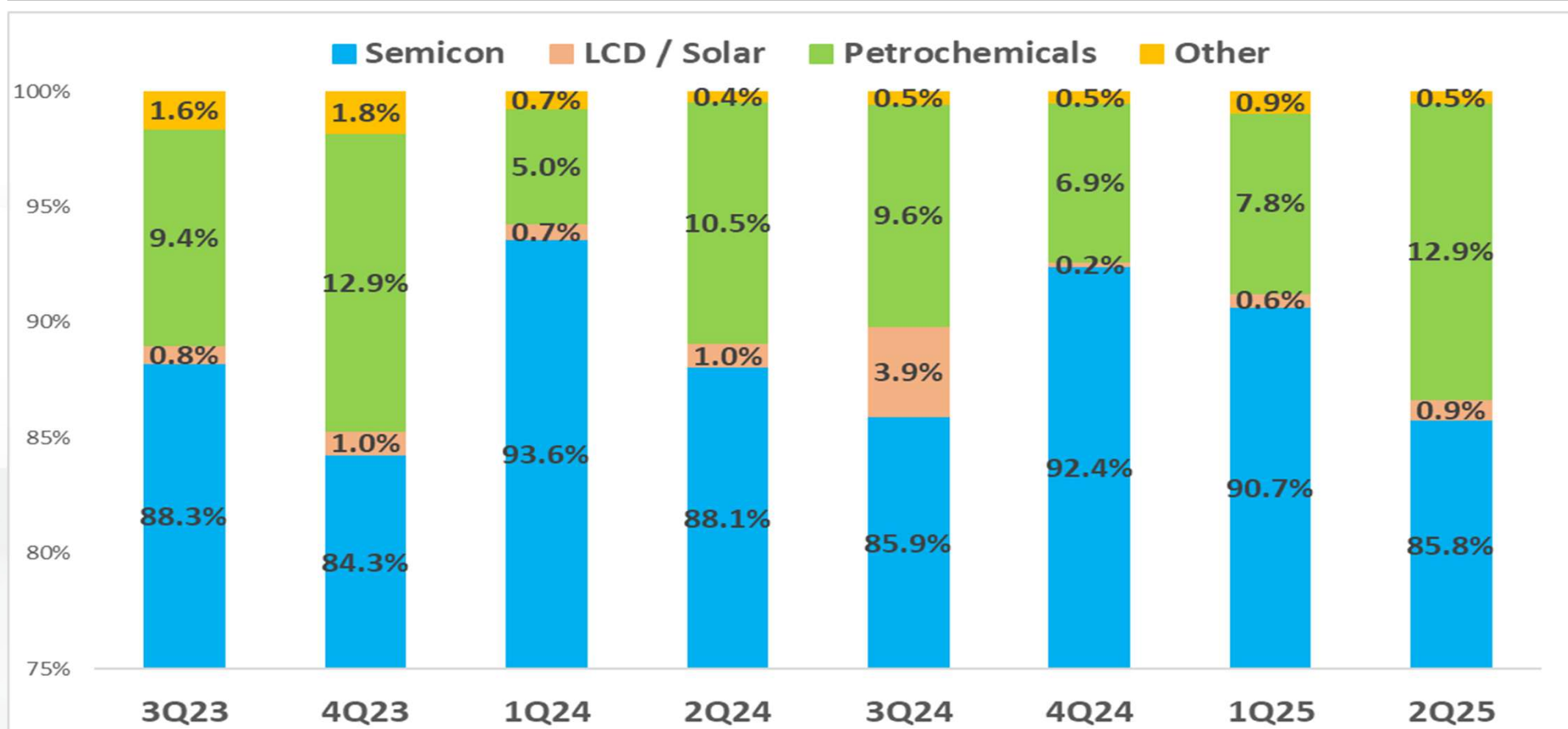
TEFPASS® Sheet/GBK Lined ISO-Tank creates in 10 years.  
**Zero**



## 02

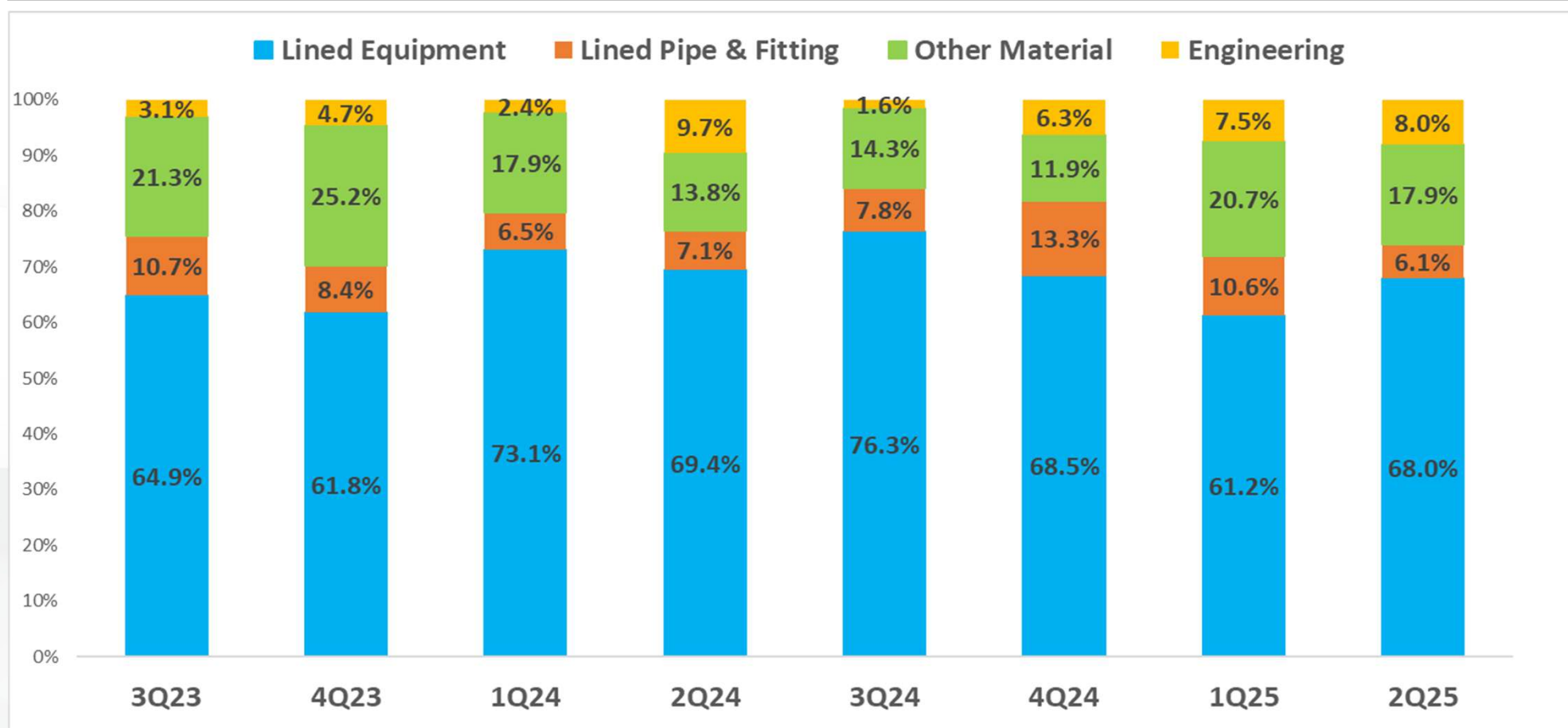
### Operating Performance

## 2025 Sales revenue % by Industries (産業別)



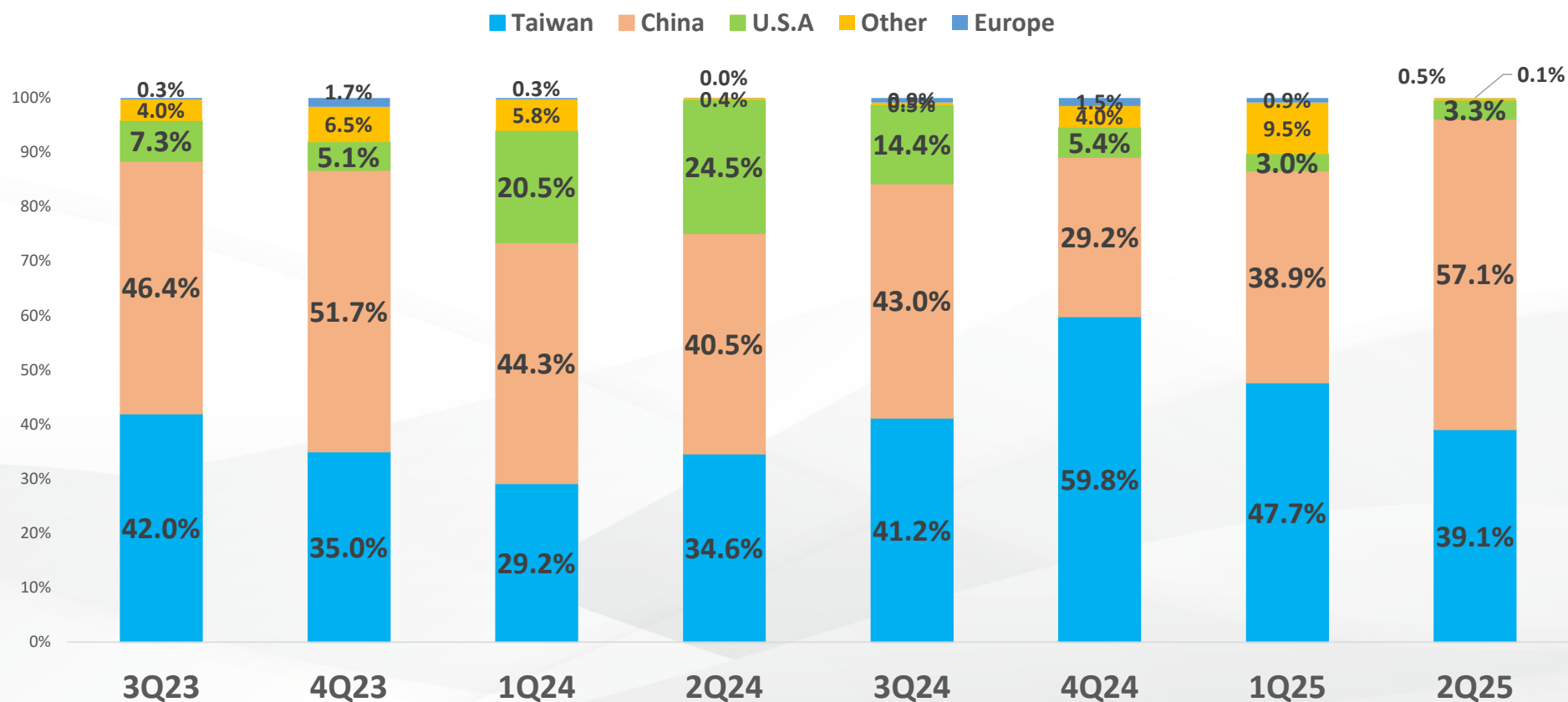


## 2025 Sales revenue % by Products (產品別)





## 2025 Sales revenue % by Customers Location (地區別)



# Quarterly Consolidated Income Statement

In NT\$ thousands

(In NT\$ thousands)	2Q25	1Q25	QoQ
Net sales	1,312,327	965,850	36%
Gross profit	490,266	352,027	39%
Operating exp.	137,614	118,018	17%
Operating profit	352,652	230,938	53%
Non-ope items	(61,041)	27,280	-324%
Pre-tax profit	291,611	258,218	13%
Tax exp.	71,403	50,440	42%
Net profit	220,208	207,778	6%
EPS	2.75	2.60	0.15

Margins %	2Q25	1Q25	ppt
Gross margin	37.4%	36.4%	0.9
Ope-expense %	10.5%	12.2%	(1.7)
Operating margin	26.9%	23.9%	3.0
Non-ope items %	-4.7%	2.8%	(7.5)
Pre-tax profit margin	22.2%	26.7%	(4.5)
Net profit margin	16.8%	21.5%	(4.7)
Effective tax rate	24.5%	19.5%	5.0

## Operating Revenue and Gross Profit

In Q2 2025, quarterly revenue reached NT\$1.312 billion, representing a 36% increase compared to the previous quarter. The monthly gross margin was 37.4%, an increase from the previous quarter. Quarterly gross profit increased by approximately NT\$138 million.

## Operating Expenses

Operating expenses for Q2 2025 were NT\$138 million. Due to the increase in revenue, the operating expense ratio returned to around 10.5%.

## Non-operating Income and Expenses

Non-operating loss for Q2 2025 amounted to NT\$61.04 million, primarily due to the appreciation of the New Taiwan Dollar during the quarter.

## Income Tax Rate

Income tax expense for Q2 2025 was NT\$71.4 million, an increase of NT\$20.96 million from the previous quarter. This was mainly due to the additional 5% tax on undistributed earnings (as the after-tax profit in 2024 was higher, it resulted in higher taxes on undistributed earnings this year).

## Net Profit After Tax

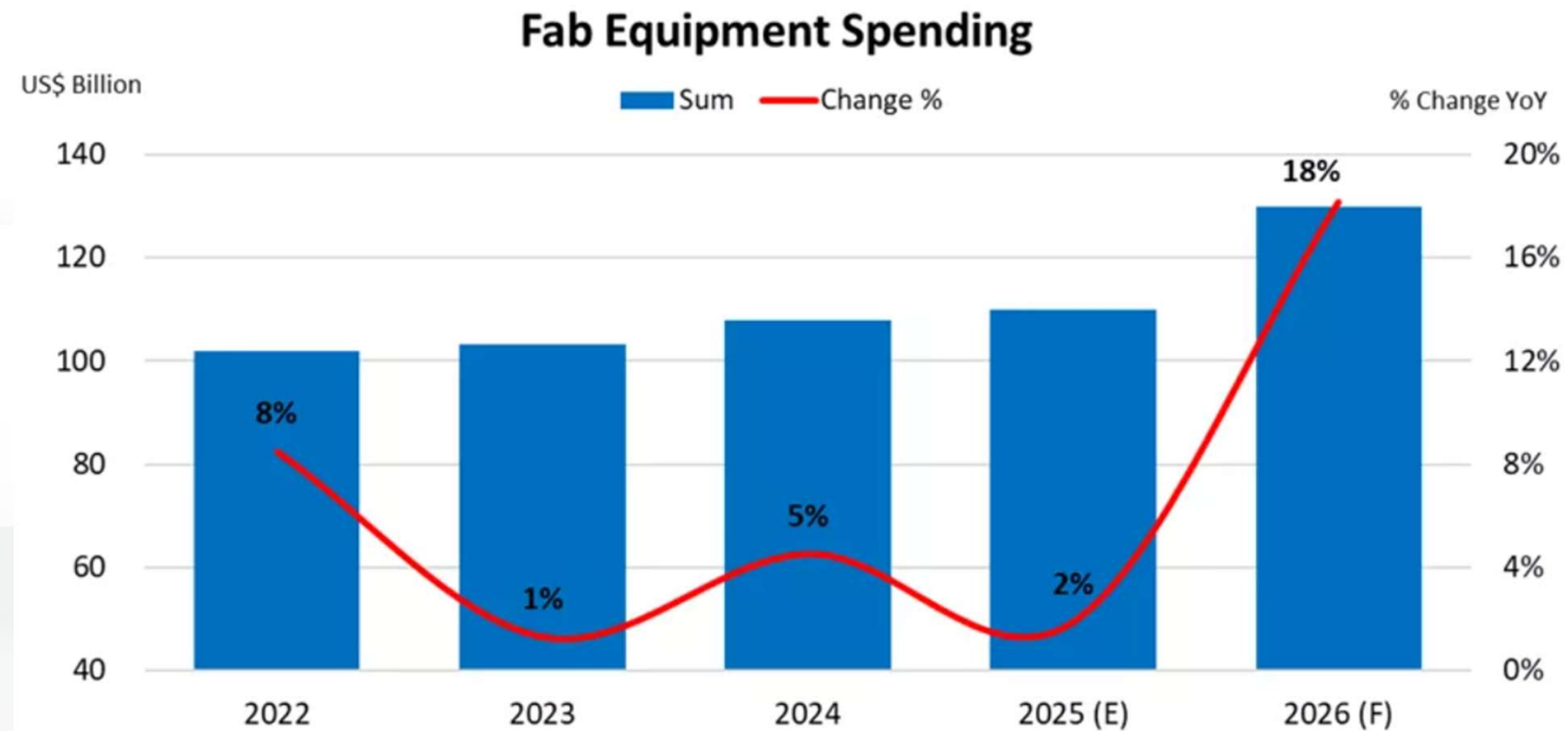
Net profit after tax for Q2 2025 was NT\$220 million, an increase of NT\$12.43 million compared to the previous quarter. Earnings per share (EPS) for Q2 2025 was NT\$2.75, an increase of NT\$0.15 from the previous quarter.



# 03

## Business Outlook

# Global Fab Equipment Investment Expected to Reach \$110 Billion in 2025



Source: World Fab Forecast Report, 1Q25 Update, Published By SEMI

<https://www.semi.org/en/semi-press-release/global-fab-equipment-investment-expected-to-reach-110-billion-dollar-in-2025>

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# 04

## Q & A





**ALLIED SUPREME CORP**  
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## **Investor Relations**

**Bryson Liu (劉彥志)**

**[ir@alliedsupreme.com](mailto:ir@alliedsupreme.com)**

**<http://www.alliedsupreme.com>**

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you complete solution in Fluoropolymer*