



ALLIED SUPREME CORP.
(4770.TW)

JP Morgan Taiwan CEO-CFO Conference

*We are the company which can offer you
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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01 Company Introduction

About ASC



Taiwan

- 📍 **Headquarter** Taipei
- 📍 **Plant · R&D** Changhua
- 📍 **Office** Hsinchu
- 📍 **Office** Tainan

China

- 📍 **Plant · R&D** Jiaxing

USA

- 📍 **Office** Arizona



Founded
Since 1981



Capital
799,760,000 NTD



IPO Date
2021/12
Stock No. 4770



Employee
Consolidated 762 people
Taiwan 485 people



Photo of plant and
R&D at Changhua

ASC Main products and industry overview

Raw material supply

Fluoropolymer
Raw Material Provider



ASC Product Lines

Semi-Finished
Products



Final Products
Lined Equipment
Lined Pipe & Fitting



ASC Customer

IC Industry

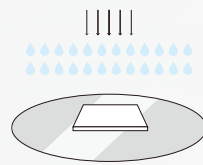
EL Chemical Industry

LCD Industry

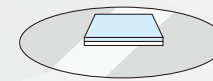
Petrochem

Applications **TEFPASS®** is a key success factor in maintaining stable quality for high-purity chemicals.

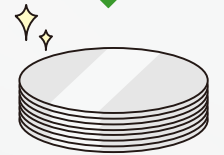
High-purity electronic chemicals are crucial for semiconductor process yield.



- H₂O₂雙氧水 + NH₄OH氨水 + H₂O (APM)
- H₂O₂雙氧水 + HCL鹽酸 + H₂O (HPM)
- H₂O₂雙氧水 + H₂SO₄硫酸 + H₂O (SPM)
- HF氫氟酸 + H₂O (DHF)
- NH₄OH氨水 + HF氫氟酸 + H₂O (BHF)
- NH₄F + HF氫氟酸(BOE/BHF)
- H₃PO₄磷酸, IPA異丙醇



- HF氫氟酸, H₂SO₄硫酸,
H₃PO₄磷酸,
Stripper剝離液, BOE,
Al- Etching, Cu-Etching,
Thinner光阻稀釋液
(PGMEA, PGME)

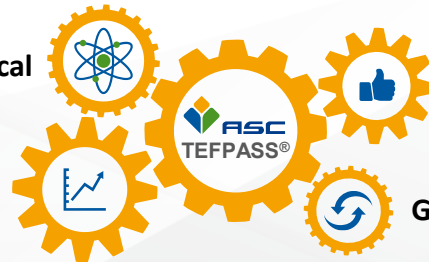


High Purity Chemical

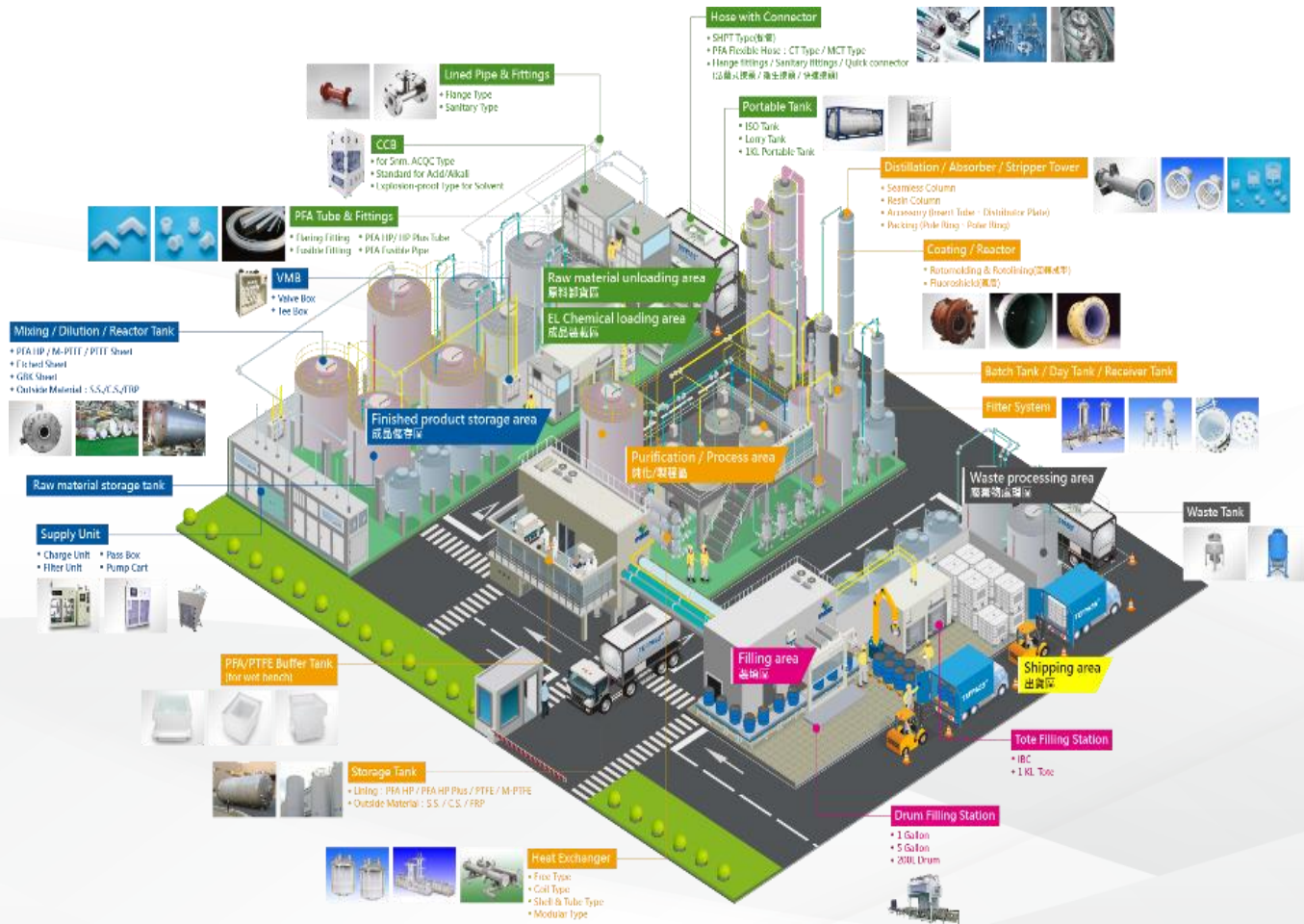
Stable quality of IC chips

High Yield Rate

Green & circular economy



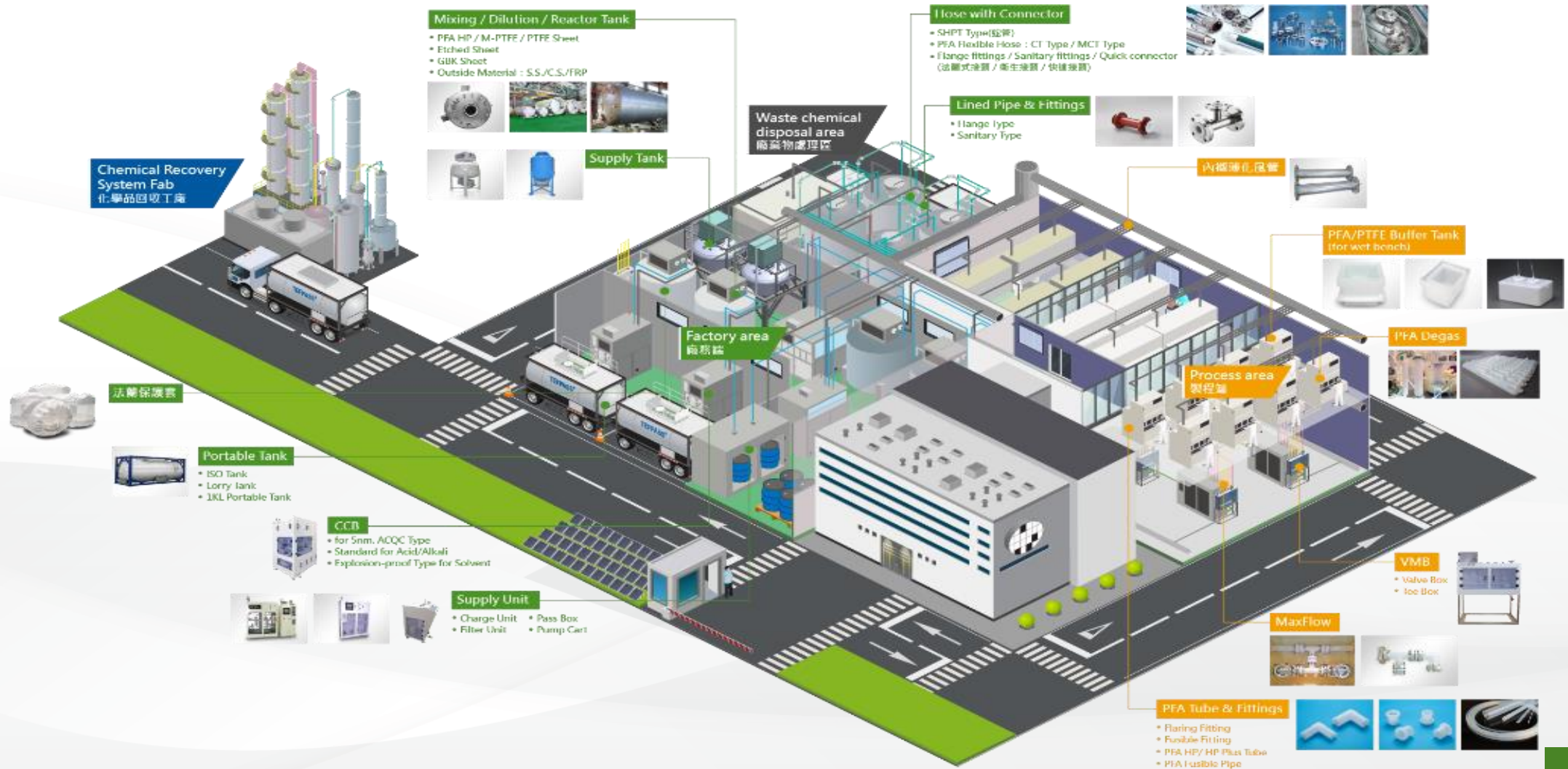
Applications Products for Electronic Grade Chemical Plants Construction



Item	Formula	Usage ratio in wet process
Sulfuric acid	H2SO4	88%
Hydrogen peroxide	H2O2	
Ammonia	NH3.H2O	
Hydrofluoric acid	HF	
IPA(Isopropyl Alcohol)	C3H8O	
Nitric acid	HNO3	
Hydrochloric acid	HCL	
Phosphoric acid	H3PO4	

Item	Formula	Usage ratio in wet process
PR(Photo Resist)	Photoresist	12%
Thinner	Thinner	
Developer	Developer	
Etchant	Echant	
Stripper	Stripper	
Slurry	Slurry	

Applications Products for Semiconductor Fabs Construction





02

Operating Performance

Quarterly Consolidated Income Statement

In NT\$ thousands

(In NT\$ thousands)	2025FY	4Q25	3Q25	QoQ%	4Q24	YoY%
Net sales	4,726,102	1,050,870	1,397,055	-25%	1,617,122	-35%
Gross profit	1,558,494	300,816	415,385	-28%	623,308	-52%
Operating exp.	555,467	149,086	147,678	1%	171,185	-13%
Operating profit	1,003,027	151,730	267,707	-43%	452,123	-66%
Non-ope items	23,060	25,382	31,439	-19%	51,063	-50%
Pre-tax profit	1,026,087	177,112	299,146	-41%	503,186	-65%
Tax exp.	210,224	33,255	55,126	-40%	82,799	-60%
Net profit	815,863	143,857	244,020	-41%	420,387	-66%
EPS	10.20	1.80	3.05	(1.25)	5.26	(3.46)

Margins %	2025FY	4Q25	3Q25		4Q24	
Gross margin	33.0%	28.6%	29.7%	-1.1%	38.5%	-9.9%
Ope-expense %	11.8%	14.2%	10.6%	3.6%	10.6%	3.6%
Operating margin	21.2%	14.4%	19.2%	-4.7%	28.0%	-13.5%
Non-ope items %	0.5%	2.4%	2.3%	0.2%	3.2%	-0.7%
Pre-tax profit margin	21.7%	16.9%	21.4%	-4.6%	31.1%	-14.3%
Net profit margin	17.3%	13.7%	17.5%	-3.8%	26.0%	-12.3%

★ Revenue and Gross Profit:

FY2025 Results: Consolidated revenue reached NT\$4.726 billion, with an operating profit of NT\$1.003 billion, net income of NT\$815 million, and an EPS of 10.2.

4Q25 Performance: Quarterly revenue was NT\$1.051 billion, representing a 25% QoQ decrease (vs. NT\$1.397 billion in 3Q25) and a 35% YoY decrease (vs. NT\$1.617 billion in 4Q24).

Gross Margin: The quarterly gross margin stood at 28.6%, down 1.1 percentage points sequentially (QoQ) and down 9.9 percentage points year-over-year (YoY).

★ Operating Expenses:

4Q25 operating expenses were NT\$149 million, remaining relatively flat compared to the previous quarter (a slight increase of NT\$1.41 million).

The operating expense ratio increased by 3.6 percentage points QoQ due to the lower revenue base.

★ Non-Operating Income/Expenses:

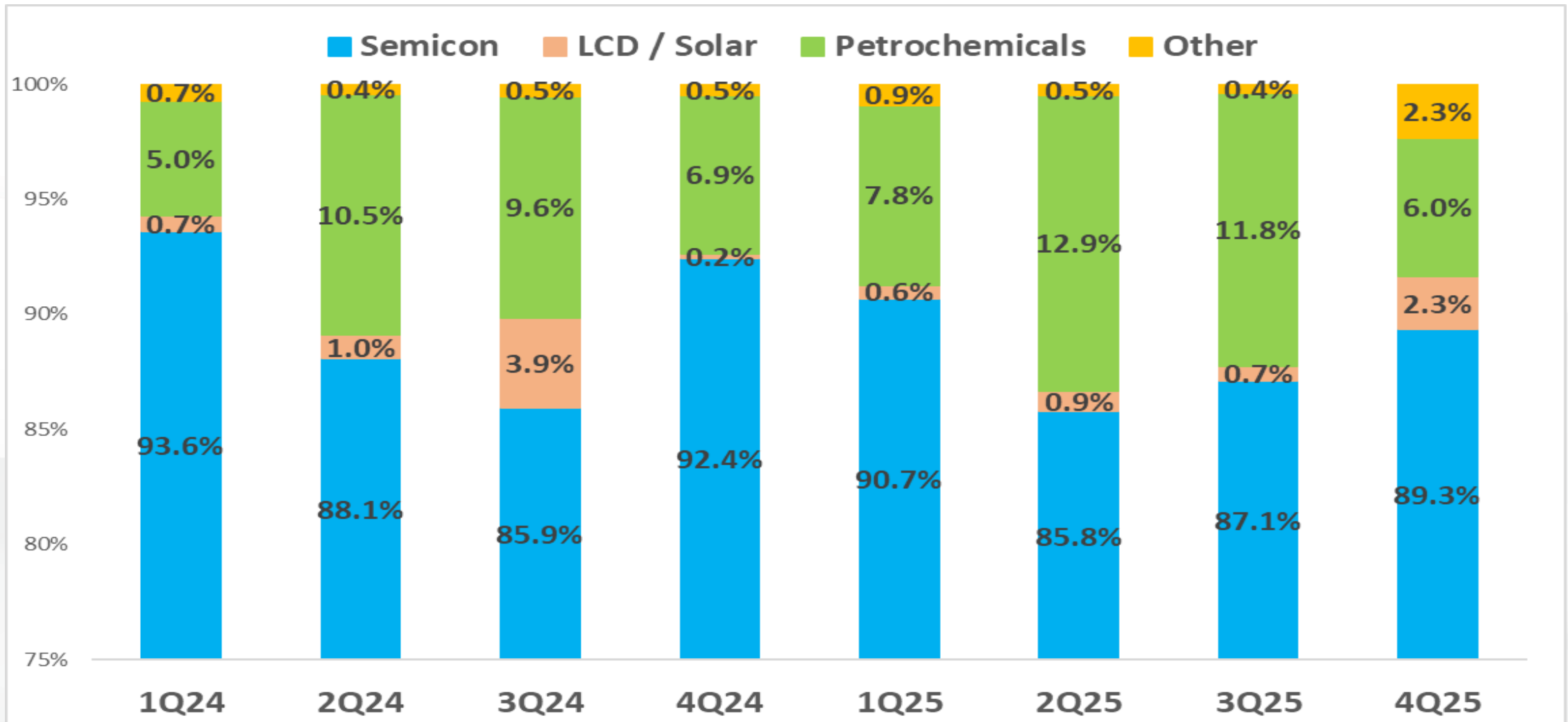
4Q25 non-operating income was NT\$25.38 million, a 19% decrease compared to the previous quarter.

★ Net Income:

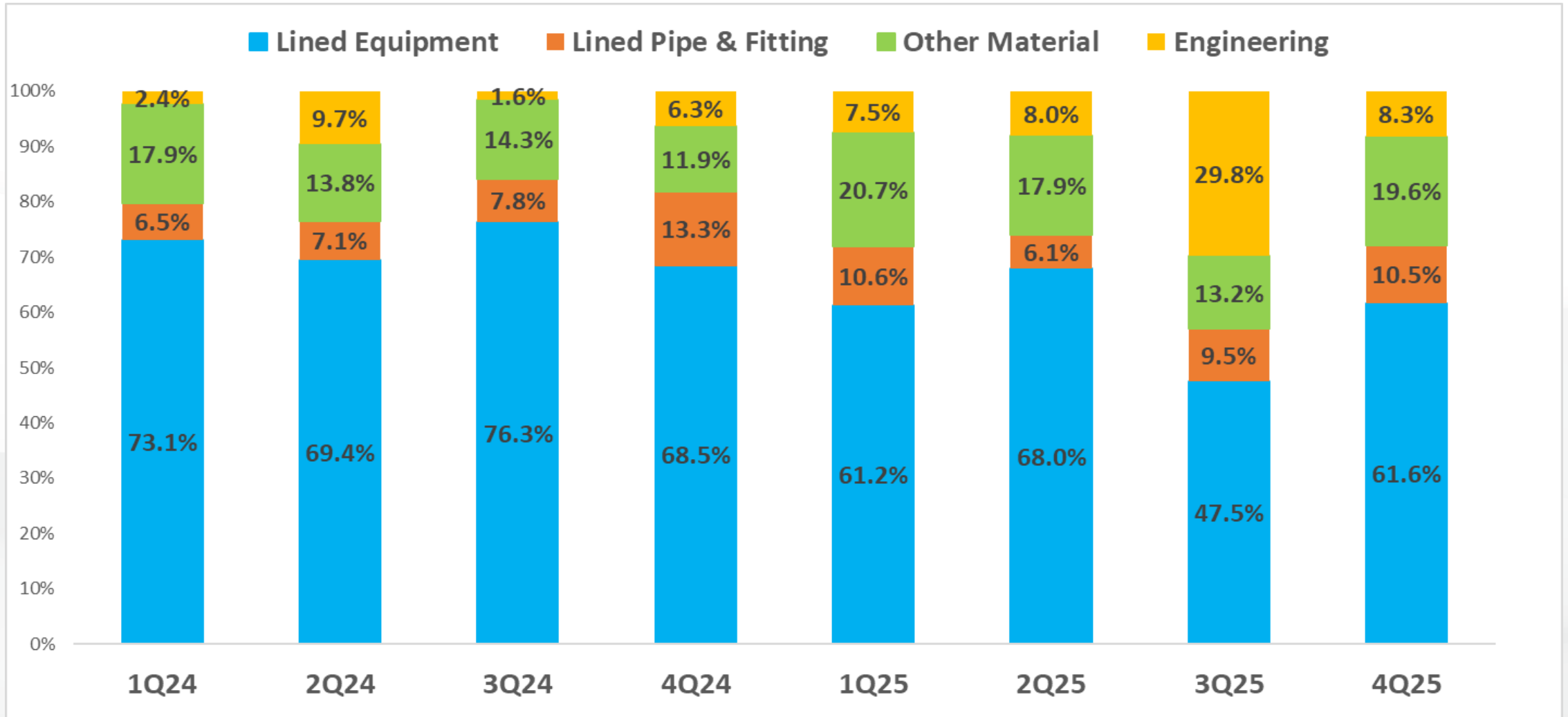
4Q25 net income was NT\$143 million, down NT\$100 million from the previous quarter.

Quarterly EPS was 1.8.

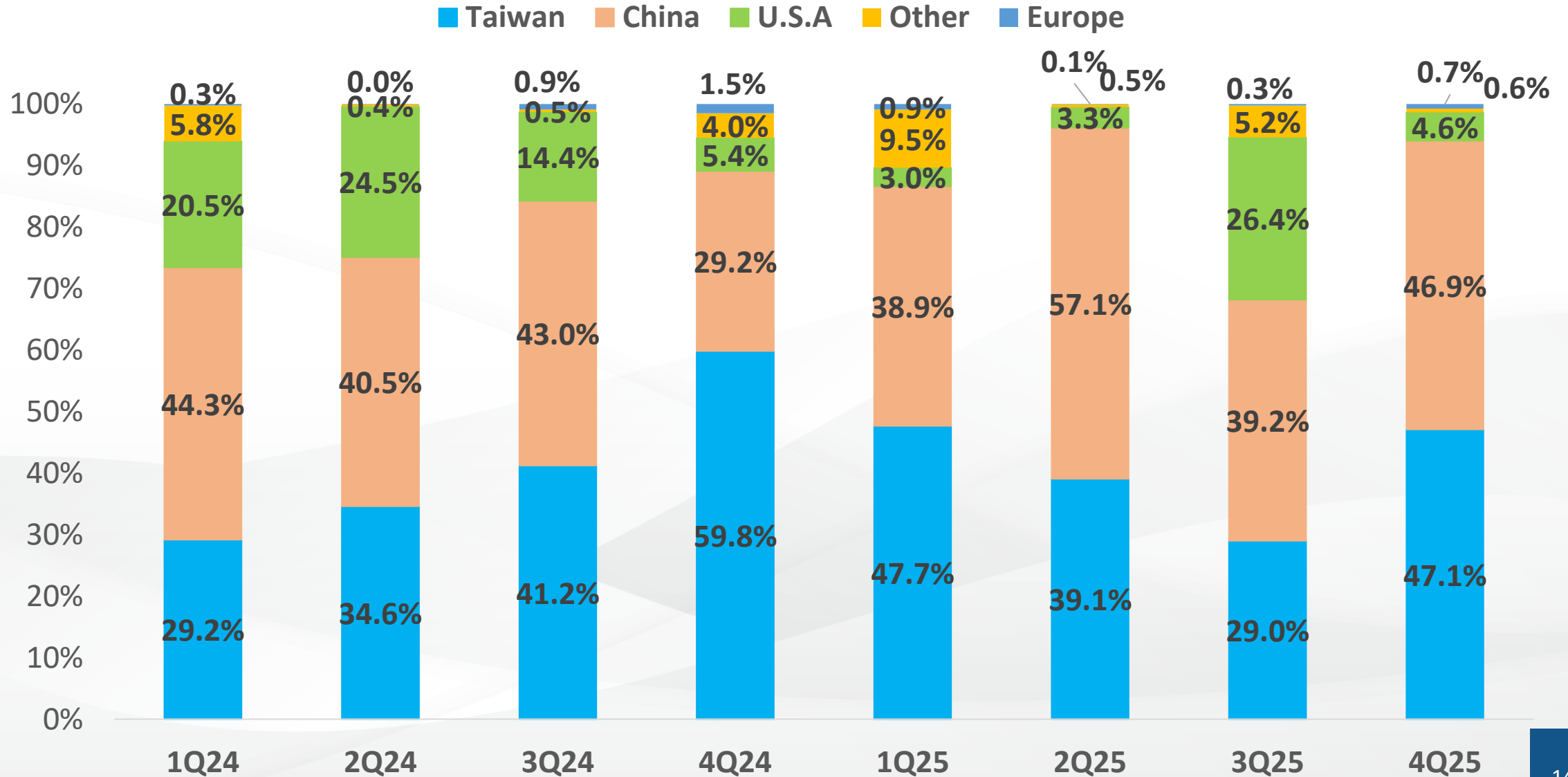
2025 Sales revenue % by Industries (産業別)



2025 Sales revenue % by Products (產品別)



2025 Sales revenue % by Customers Location (地區別)





03

Business Outlook

SEMI Reports Global Silicon Wafer Shipments to Rebound 5.4% in 2025, with New Record Expected by 2028

Global Silicon* Wafer Shipments Forecast, 2022-2028F

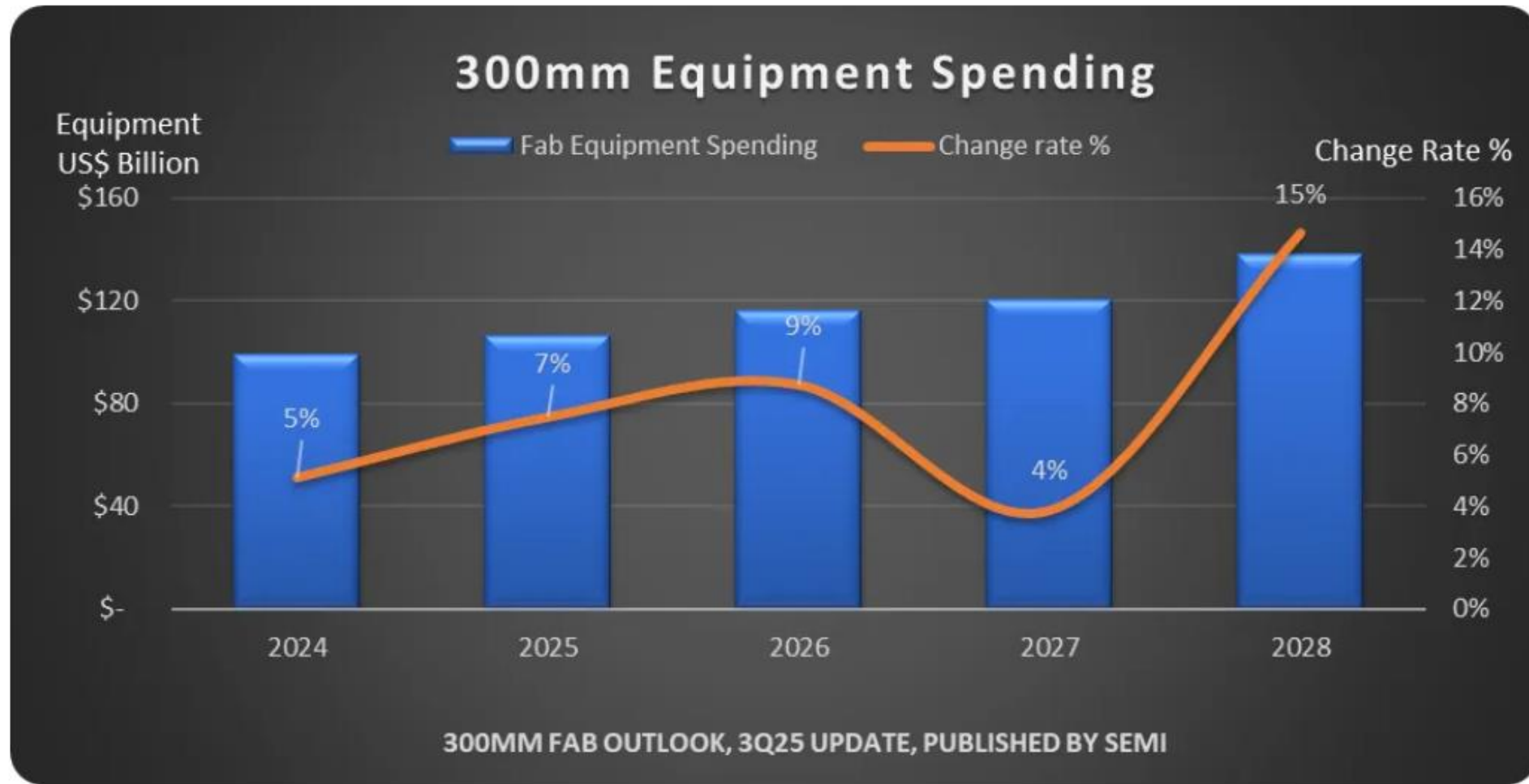


Source: SEMI (www.semi.org), October 2025

*Total Electronic Grade Silicon Slices – Excludes Non-Polished and Reclaimed Wafers; Shipments are for semiconductor applications only and do not include solar applications.

<https://www.semi.org/en/semi-press-release/semi-reports-global-silicon-wafer-shipments-to-rebound-5.4-percent-in-2025-with-new-record-expected-by-2028>

SEMI Reports Global 300mm Fab Equipment Spending Expected to Total \$374 Billion Over Next Three Years





04

Q & A



ALLIED SUPREME CORP
(4770.TW)

Investor Relations

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<http://www.alliedsupreme.com>

*We are the company which can offer
you complete solution in Fluoropolymer*