



ALLIED SUPREME CORP.
(4770.TW)

「SEMICON Taiwan」

*We are the company which can offer you
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>



Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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01 Company Introduction

About ASC



ASC Main products and industry overview

Raw material supply

Fluoropolymer
Raw Material Provider



ASC Product Lines

Semi-Finished
Products



Final Products
Lined Equipment
Lined Pipe & Fitting



ASC Customer

IC Industry

EL Chemical Industry

LCD Industry

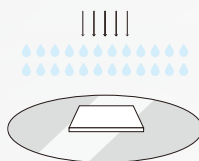
Petrochem

Applications **TEFPASS®** is a key success factor in maintaining stable quality for high-purity chemicals.

High-purity electronic chemicals are crucial for semiconductor process yield.

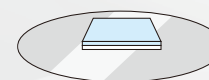


氧化擴散
薄膜沉積 / Deposition



清洗 / Wet cleaning

H₂O₂雙氧水 + NH₄OH氨水 + H₂O (APM)
H₂O₂雙氧水 + HCL鹽酸 + H₂O (HPM)
H₂O₂雙氧水 + H₂SO₄硫酸 + H₂O (SPM)
HF氫氟酸 + H₂O (DHF)
NH₄OH氨水 + HF氫氟酸 + H₂O (BHF)
NH₄F + HF氫氟酸(BOE/BHF)
H₃PO₄磷酸, IPA異丙醇



蝕刻/去光阻 / Etching

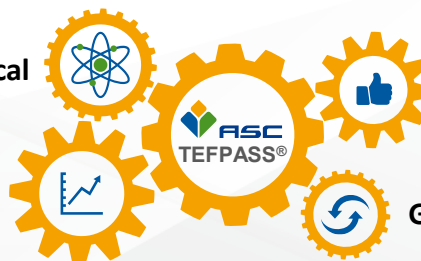
HF氫氟酸, H₂SO₄硫酸,
H₃PO₄磷酸,
Stripper剝離液, BOE,
Al- Etching, Cu-Etching,
Thinner光阻稀釋液
(PGMEA, PGME)



離子植入 / Ion implantation
拋光研磨 / CMP
檢測產出

High Purity Chemical

High Yield Rate

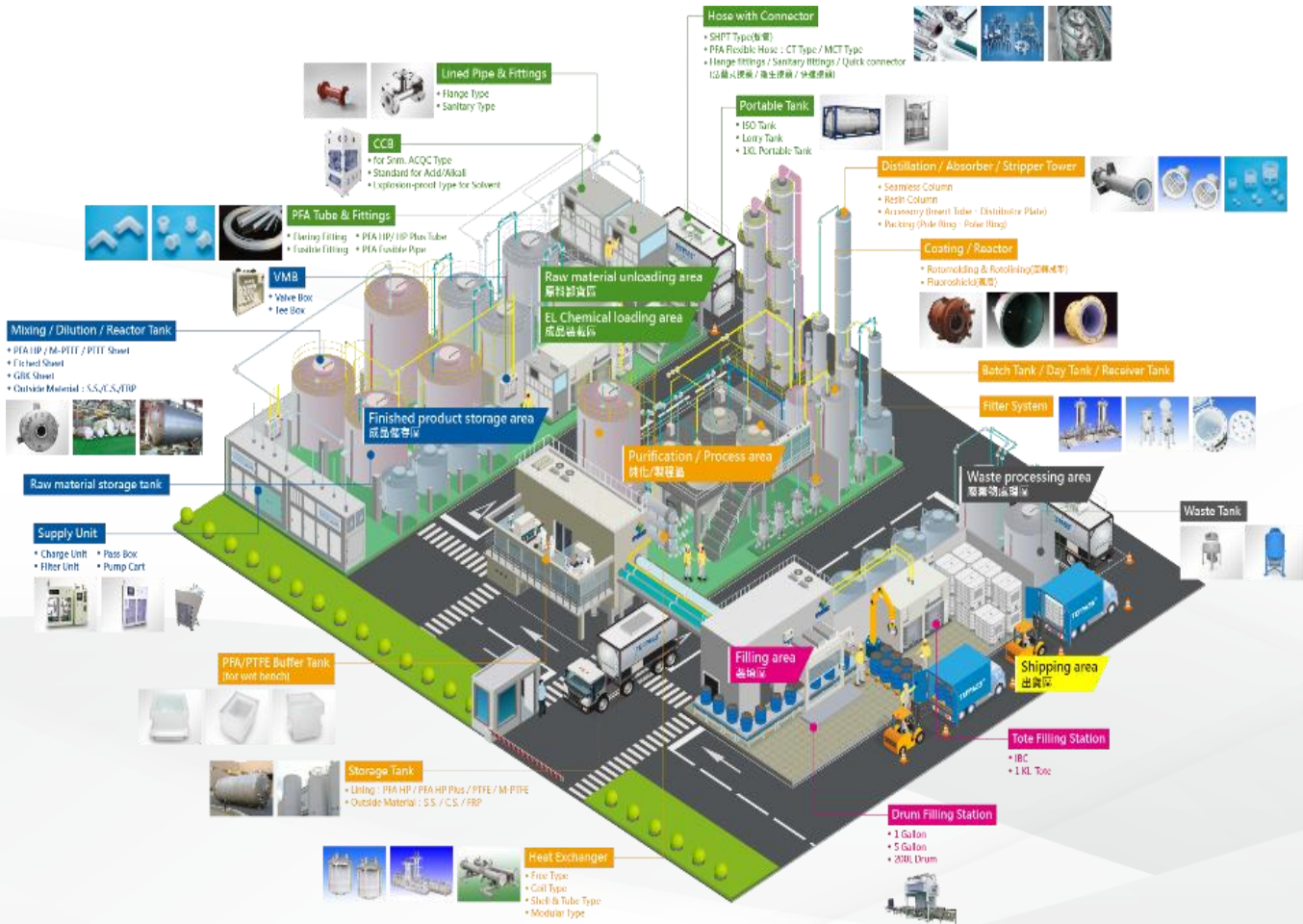


Stable quality of IC chips

Green & circular economy

Applications

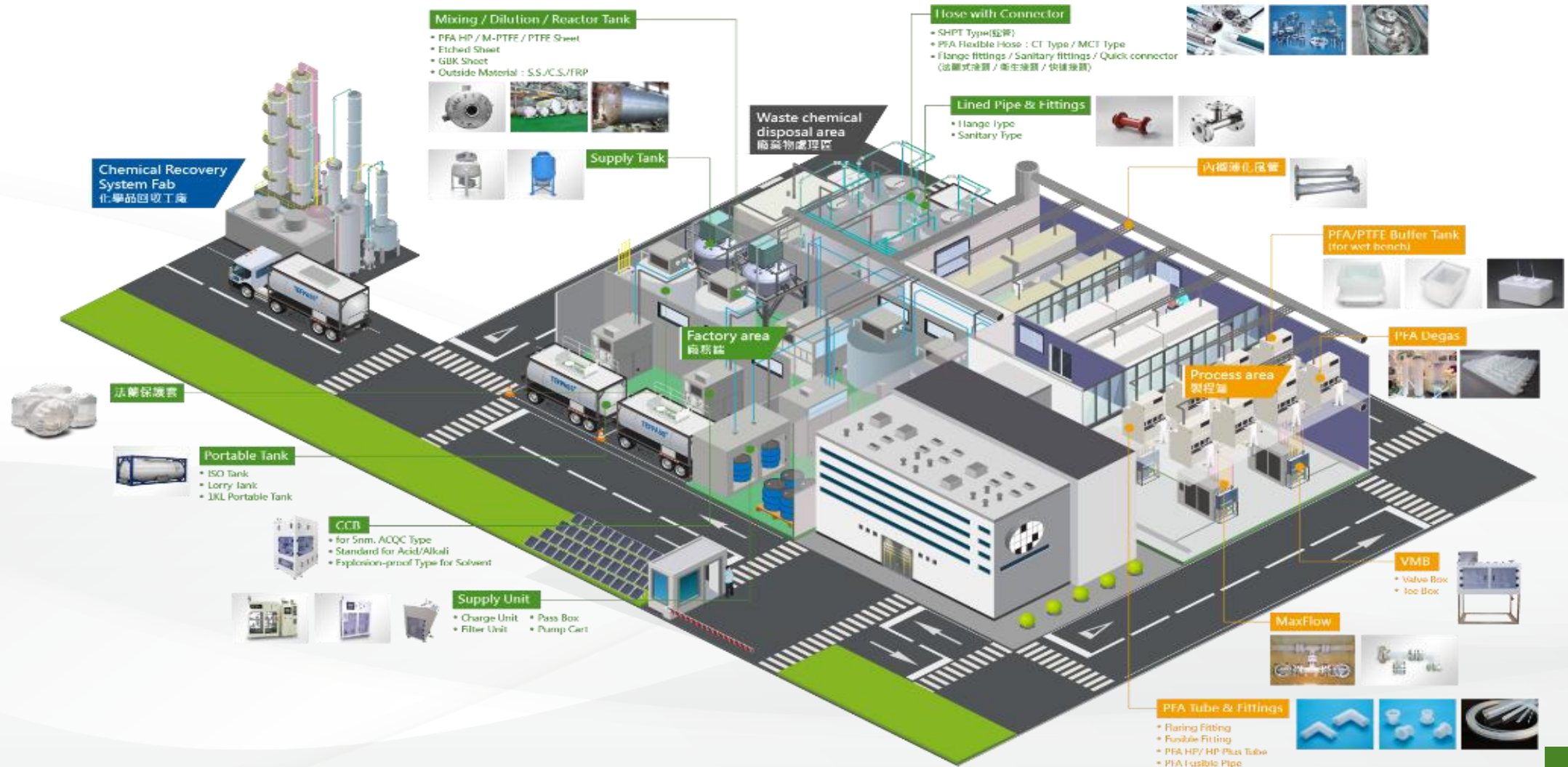
Products for Electronic Grade Chemical Plants Construction



Item	Formula	Usage ratio in wet process
Sulfuric acid	H2SO4	88%
Hydrogen peroxide	H2O2	
Ammonia	NH3.H2O	
Hydrofluoric acid	HF	
IPA(Isopropyl Alcohol)	C3H8O	
Nitric acid	HNO3	
Hydrochloric acid	HCL	
Phosphoric acid	H3PO4	

Item	Formula	Usage ratio in wet process
PR(Photo Resist)	Photoresist	12%
Thinner	Thinner	
Developer	Developer	
Etchant	Echant	
Stripper	Stripper	
Slurry	Slurry	

Applications Products for Semiconductor Fabs Construction





02

Operating Performance

Quarterly Consolidated Income Statement

In NT\$ thousands

	26Q2	26Q1	QoQ%	26H1	25H1	YoY%
Net sales	1,304,540	1,058,605	23%	2,363,145	2,278,177	4%
Gross profit	464,723	369,927	26%	834,650	842,293	-1%
Operating exp.	165,134	159,442	4%	324,576	258,703	25%
Operating profit	299,589	210,485	42%	510,074	583,590	-13%
Non-ope items	17,936	25,632	-30%	43,568	(33,761)	-
Pre-tax profit	317,525	236,117	34%	553,642	549,829	1%
Tax exp.	68,640	34,491	99%	103,131	121,843	-15%
Net profit	248,885	201,626	23%	450,511	427,986	5%
EPS	3.11	2.52	0.59	5.63	5.35	0.28

Margins %	26Q2	26Q1	QoQ%	26H1	25H1	YoY%
Gross margin	35.6%	34.9%	0.7%	35.3%	37.0%	-1.7%
Ope-expense %	12.7%	15.1%	-2.4%	13.7%	11.4%	2.4%
Operating margin	23.0%	19.9%	3.1%	21.6%	25.6%	-4.0%
Non-ope items %	1.4%	2.4%	-1.0%	1.8%	-1.5%	3.3%
Pre-tax profit margin	24.3%	22.3%	2.0%	23.4%	24.1%	-0.7%
Net profit margin	19.1%	19.0%	0.0%	19.1%	18.8%	0.3%
Effective Tax Rate	21.6%	14.6%	7.0%	18.6%	22.2%	-3.5%

Revenue and Gross Margin:

2Q26 revenue was NT\$1.305 billion, up 23% QoQ;
1H26 revenue was NT\$2.363 billion, up 4% YoY.

2Q26 gross margin was 35.6%, up 0.7 ppt QoQ;
1H26 gross margin was 35.3%, down 1.7 ppt YoY.

Operating Expenses:

2Q26 operating expenses were NT\$165 million, up 4% QoQ.
1H26 operating expenses were NT\$325 million, up 25% YoY.

Non-operating Income:

2Q26 non-operating net income was NT\$17.93 million;
1H26 net non-operating income was NT\$43.57 million,
turning from a loss into a profit compared with the same
period last year, mainly due to higher interest income and the
appreciation of the U.S. dollar and Chinese yuan.

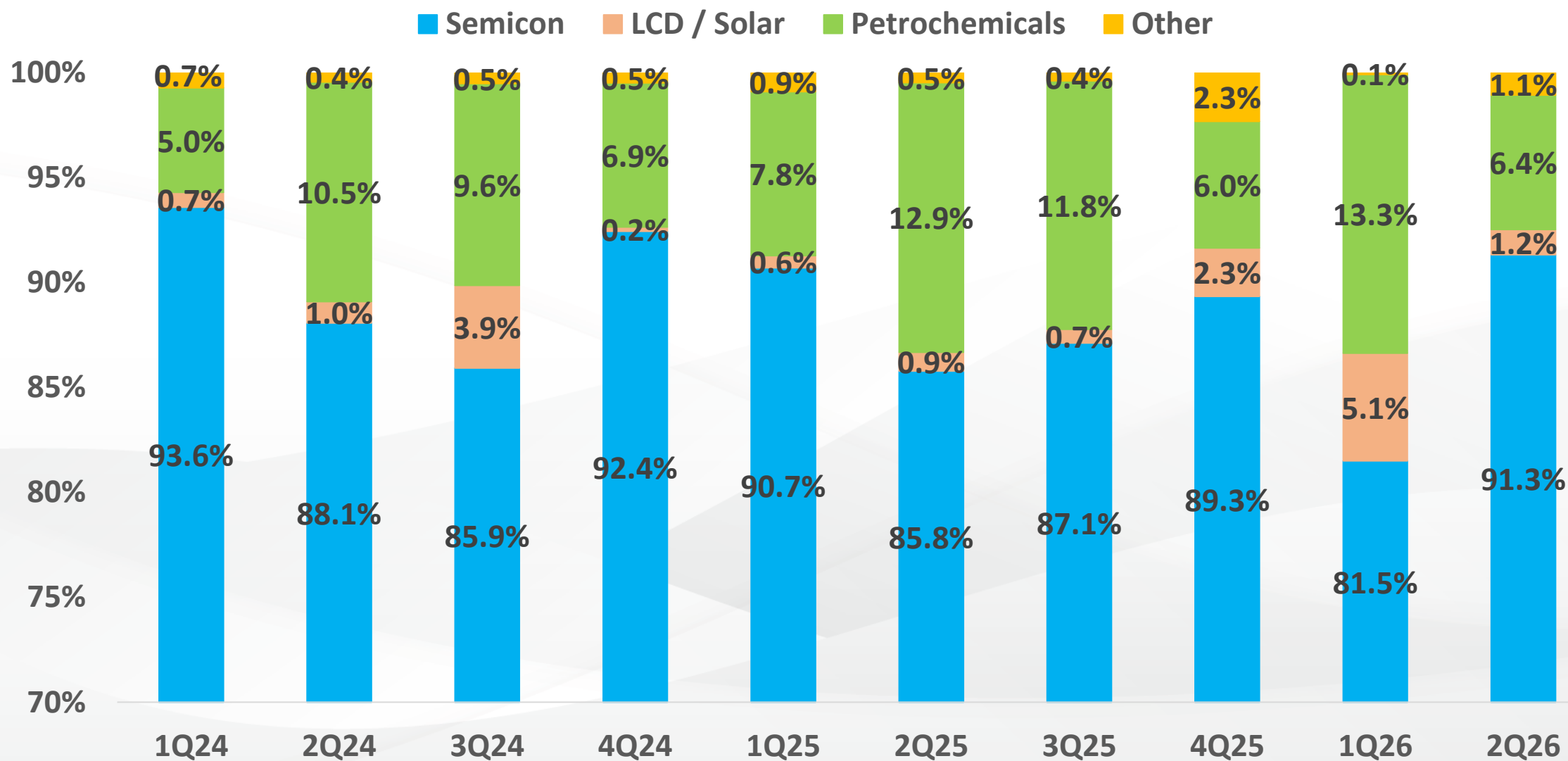
Income Tax:

2Q26 income tax expense was NT\$68.64 million, an increase
from the previous quarter, mainly due to the additional 5%
income tax imposed on undistributed earnings.

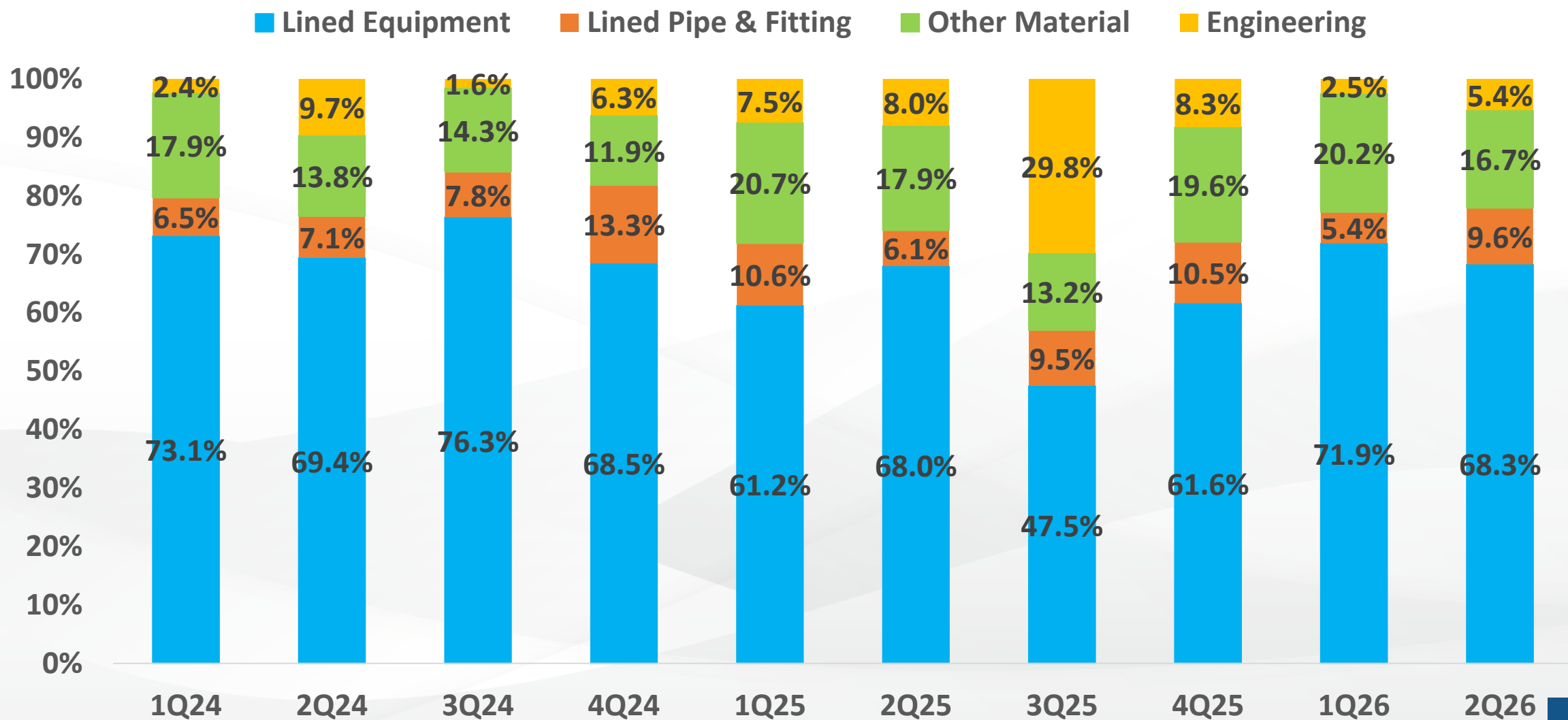
Net Income:

2Q26 net income was NT\$249 million, up 23% QoQ, with EPS
of NT\$3.11;
1H26 net income was NT\$451 million, up 5% YoY, with
EPS of NT\$5.63.

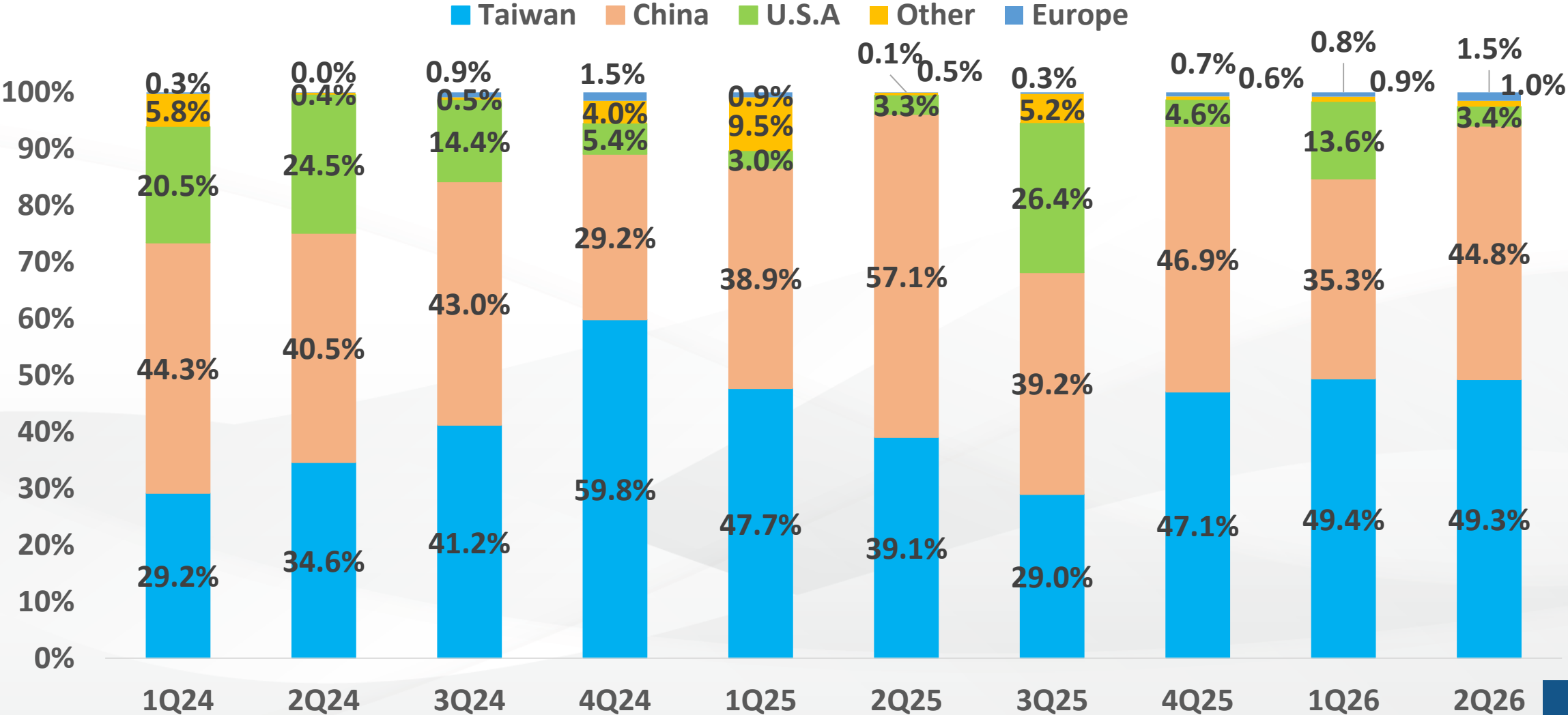
2026 Sales revenue % by Industries (産業別)



2026 Sales revenue % by Products (産品別)



2026 Sales revenue % by Customer's Location (地區別)





03

Q & A



ALLIED SUPREME CORP
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Investor Relations

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<http://www.alliedsupreme.com>

*We are the company which can offer
you complete solution in Fluoropolymer*