ALLIED SUPREME CORP.
(4770.TW)

2026 Q3 Investor Conference

We are the company which can offer you complete solution in Fluoropolymer

https://www.alliedsupreme.com/

Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

Contents

01
Company Introduction

About ASC

Taiwan
- Headquarter Taipei
- Plant、R&D Changhua
- Office Hsinchu
- Office Tainan

USA
- Office Arizona

China
- Plant、R&D Jiaxing

Photo of plant and R&D at Changhua

Founded
Since 1981

Capital
799,760,000 NTD

IPO Date
2021/12
Stock No. 4770

Employee
Consolidated 771 people
Taiwan 470 people

ASC Main products and industry overview

Raw material supply

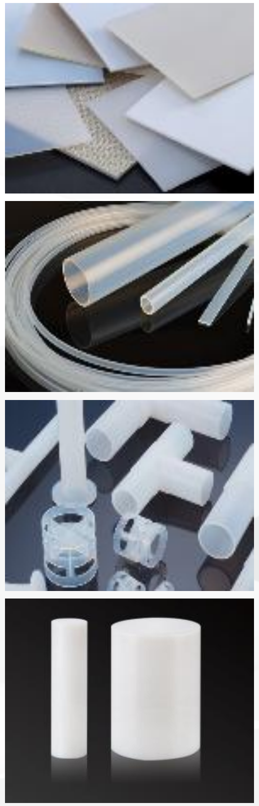
Fluoropolymer
Raw Material Provider

Chemours

DAIKIN

ASC Product Lines

Semi-Finished
Products



Final Products
Lined Equipment
Lined Pipe & Fitting

ASC Customer

IC Industry

EL Chemical Industry

LCD Industry

Petrochem

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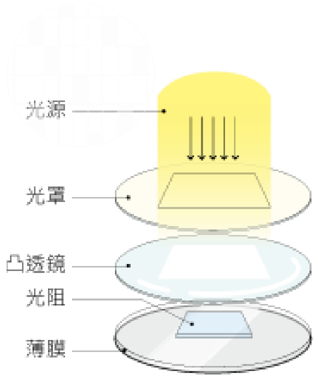
Applications

TEFPASS®
is a key success factor in maintaining stable quality for high-purity chemicals.

High-purity electronic chemicals are crucial for semiconductor process yield.



光阻塗佈+曝光微影/
Photolithography

Photoresist光阻液 (PR),
EBR, TMAH, Thinner光阻稀釋液
(PGMEA, PGME)

High Purity Chemical

Stable quality of IC chips

ASC TEFPASS®

High Yield Rate

Green & circular economy

離子植入 / Ion implantation
拋光研磨 / CMP
檢測產出

蝕刻/去光阻 / Etching

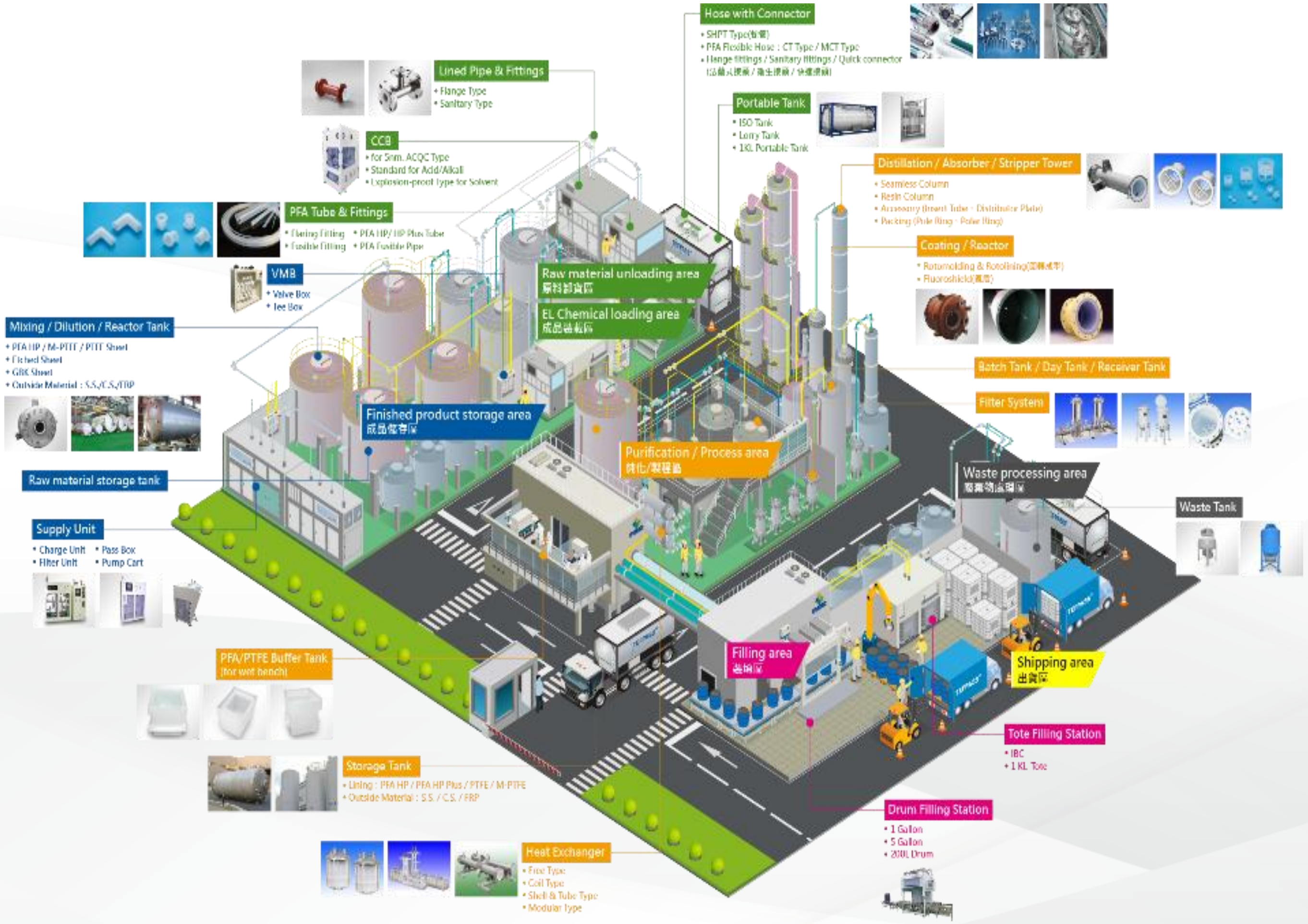
HF氫氟酸, H2SO4硫酸,
H3PO4磷酸,
Stripper剝離液, BOE,
Al- Etching, Cu-Etching,
Thinner光阻稀釋液
(PGMEA, PGME)

清洗 / Wet cleaning

H2O2雙氧水+ NH4OH氨水 + H2O (APM)
H2O2雙氧水 + HCL鹽酸 + H2O (HPM)
H2O2雙氧水 + H2SO4硫酸+ H2O (SPM)
HF氫氟酸 + H2O (DHF)
NH4OH氨水 + HF氫氟酸+ H2O (BHF)
NH4F + HF氫氟酸(BOE/BHF)
H3PO4磷酸, IPA異丙醇

氧化擴散
薄膜沉積 / Deposition

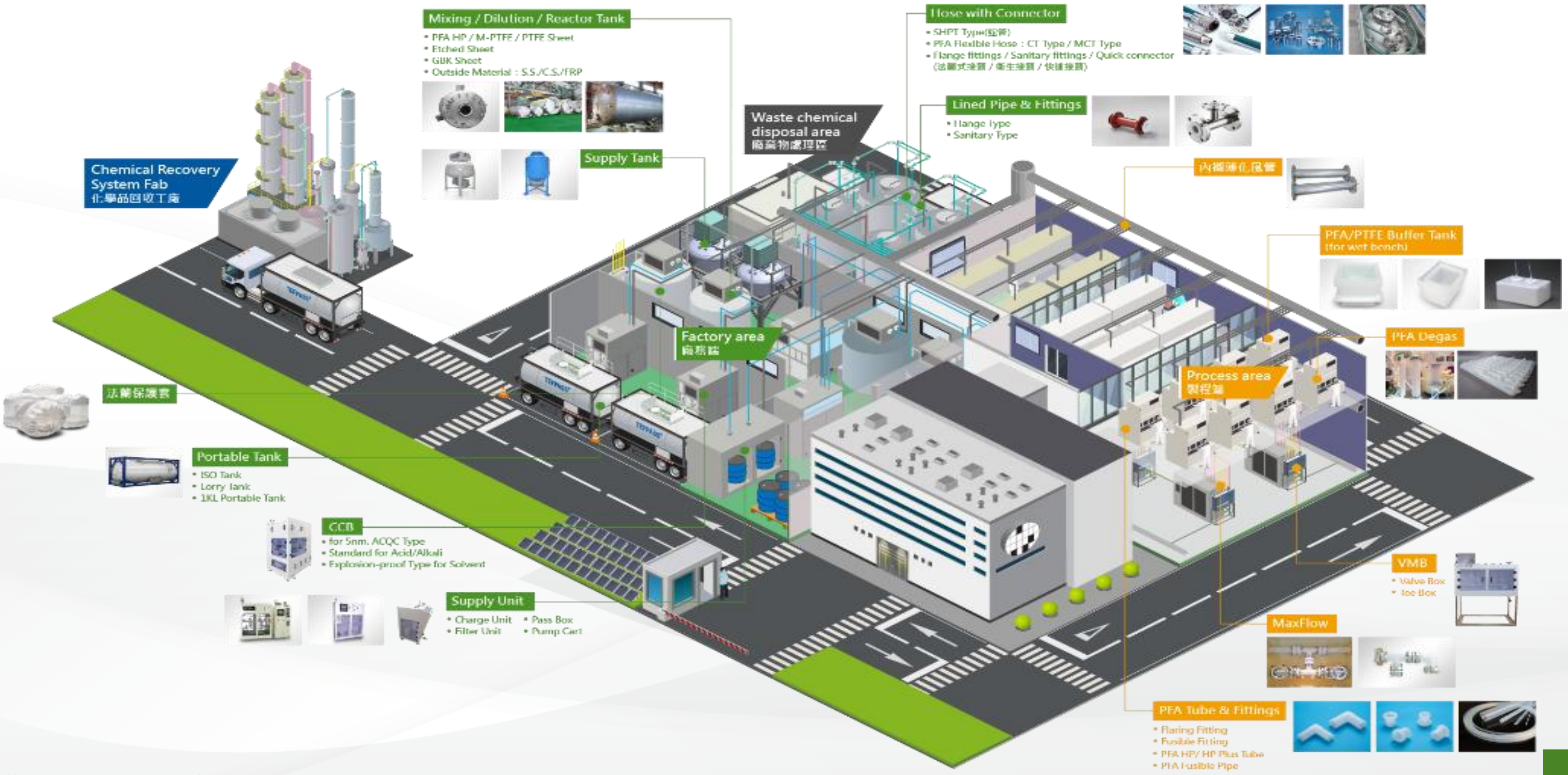
Applications Products for Electronic Grade Chemical Plants Construction



Item	Formula	Usage ratio in wet process
Sulfuric acid	H_2SO_4	88%
Hydrogen peroxide	H_2O_2	
Ammonia	$NH_3.H_2O$	
Hydrofluoric acid	HF	
IPA(Isopropyl Alcohol)	C_3H_8O	
Nitric acid	HNO_3	
Hydrochloric acid	HCL	
Phosphoric acid	H_3PO_4	

Item	Formula	Usage ratio in wet process
PR(Photo Resist)	Photoresist	12%
Thinner	Thinner	
Developer	Developer	
Etchant	Echant	
Stripper	Stripper	
Slurry	Slurry	

Applications Products for Semiconductor Fabs Construction



02

Operating Performance

Quarterly Consolidated Income Statement

In NT$ thousands

	26Q2	26Q1	QoQ%	26H1	25H1	YoY%
Net sales	1,304,540	1,058,605	23%	2,363,145	2,278,177	4%
Gross profit	464,723	369,927	26%	834,650	842,293	-1%
Operating exp.	165,134	159,442	4%	324,576	258,703	25%
Operating profit	299,589	210,485	42%	510,074	583,590	-13%
Non-ope items	17,936	25,632	-30%	43,568	(33,761)	-
Pre-tax profit	317,525	236,117	34%	553,642	549,829	1%
Tax exp.	68,640	34,491	99%	103,131	121,843	-15%
Net profit	248,885	201,626	23%	450,511	427,986	5%
EPS	3.11	2.52	0.59	5.63	5.35	0.28

Margins %	26Q2	26Q1	QoQ%	26H1	25H1	YoY%
Gross margin	35.6%	34.9%	0.7%	35.3%	37.0%	-1.7%
Ope-expense %	12.7%	15.1%	-2.4%	13.7%	11.4%	2.4%
Operating margin	23.0%	19.9%	3.1%	21.6%	25.6%	-4.0%
Non-ope items %	1.4%	2.4%	-1.0%	1.8%	-1.5%	3.3%
Pre-tax profit margin	24.3%	22.3%	2.0%	23.4%	24.1%	-0.7%
Net profit margin	19.1%	19.0%	0.0%	19.1%	18.8%	0.3%
Effective Tax Rate	21.6%	14.6%	7.0%	18.6%	22.2%	-3.5%

Revenue and Gross Margin:

2Q26 revenue was NT$1.305 billion, up 23% QoQ;
1H26 revenue was NT$2.363 billion, up 4% YoY.

2Q26 gross margin was 35.6%, up 0.7 ppt QoQ;
1H26 gross margin was 35.3%, down 1.7 ppt YoY.

Operating Expenses:

2Q26 operating expenses were NT$165 million, up 4% QoQ.
1H26 operating expenses were NT$325 million, up 25% YoY.

Non-operating Income:

2Q26 non-operating net income was NT$17.93 million;
1H26 net non-operating income was NT$43.57 million, turning from a loss into a profit compared with the same period last year, mainly due to higher interest income and the appreciation of the U.S. dollar and Chinese yuan.

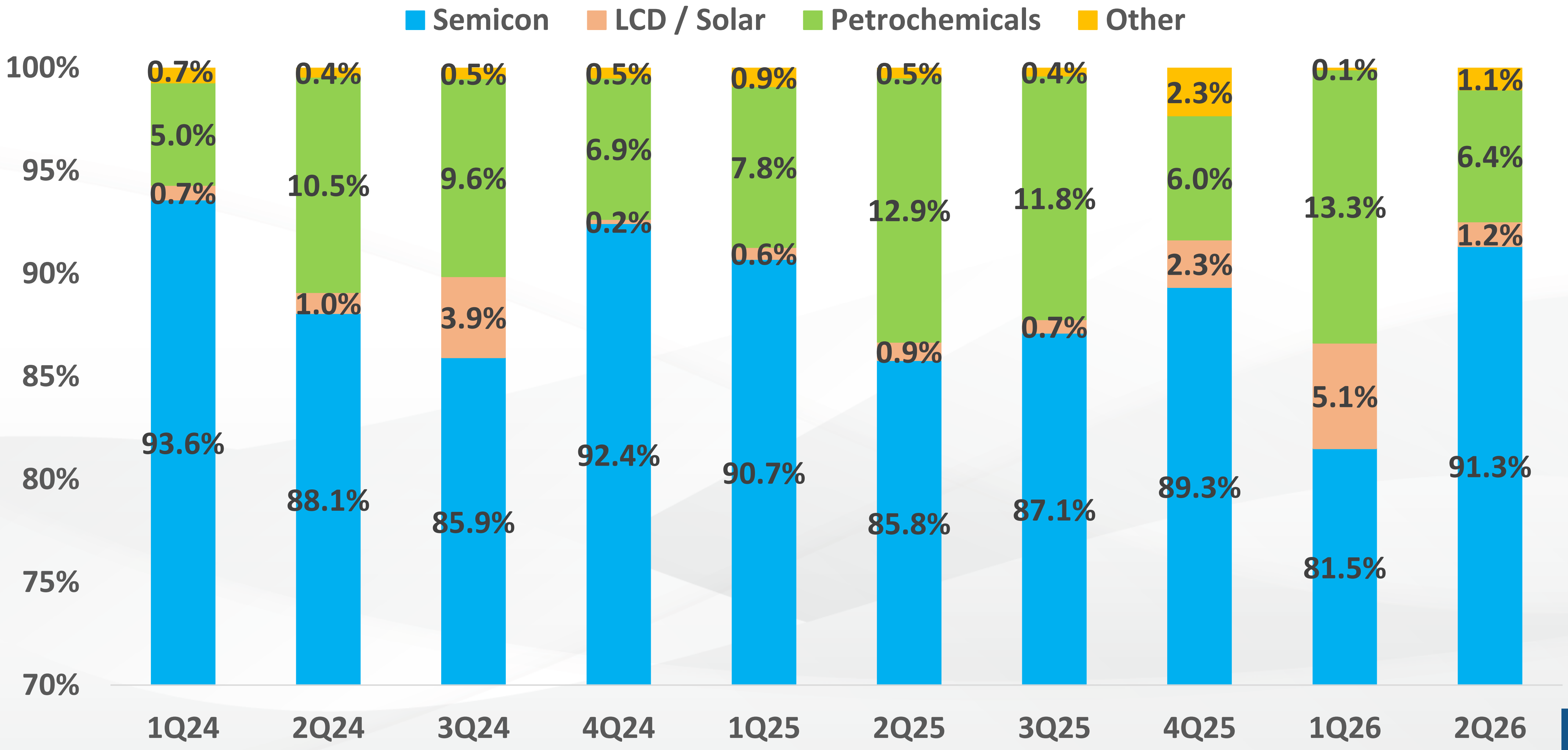
Income Tax:

2Q26 income tax expense was NT$68.64 million, an increase from the previous quarter, mainly due to the additional 5% income tax imposed on undistributed earnings.

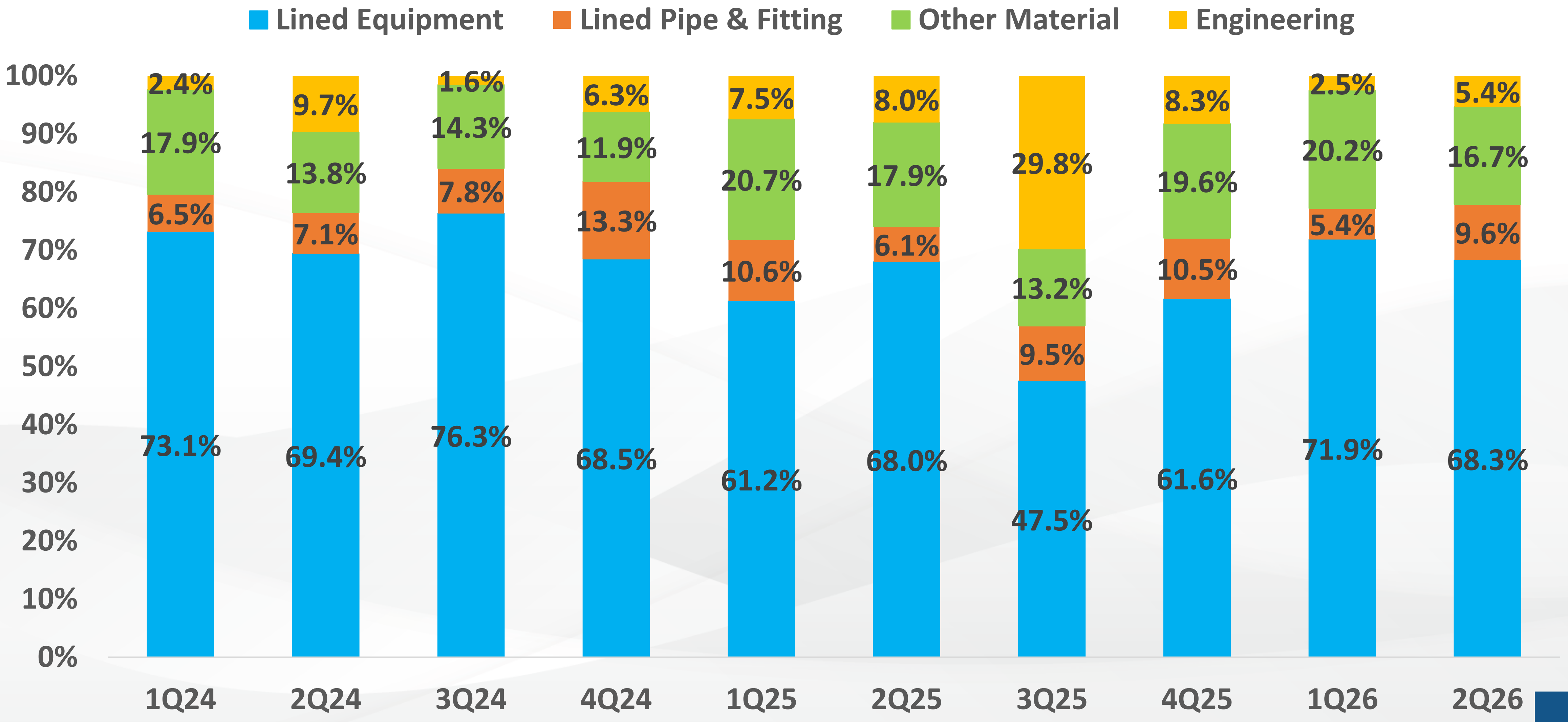
Net Income:

2Q26 net income was NT$249 million, up 23% QoQ, with EPS of NT$3.11;
1H26 net income was NT$451 million, up 5% YoY, with EPS of NT$5.63.

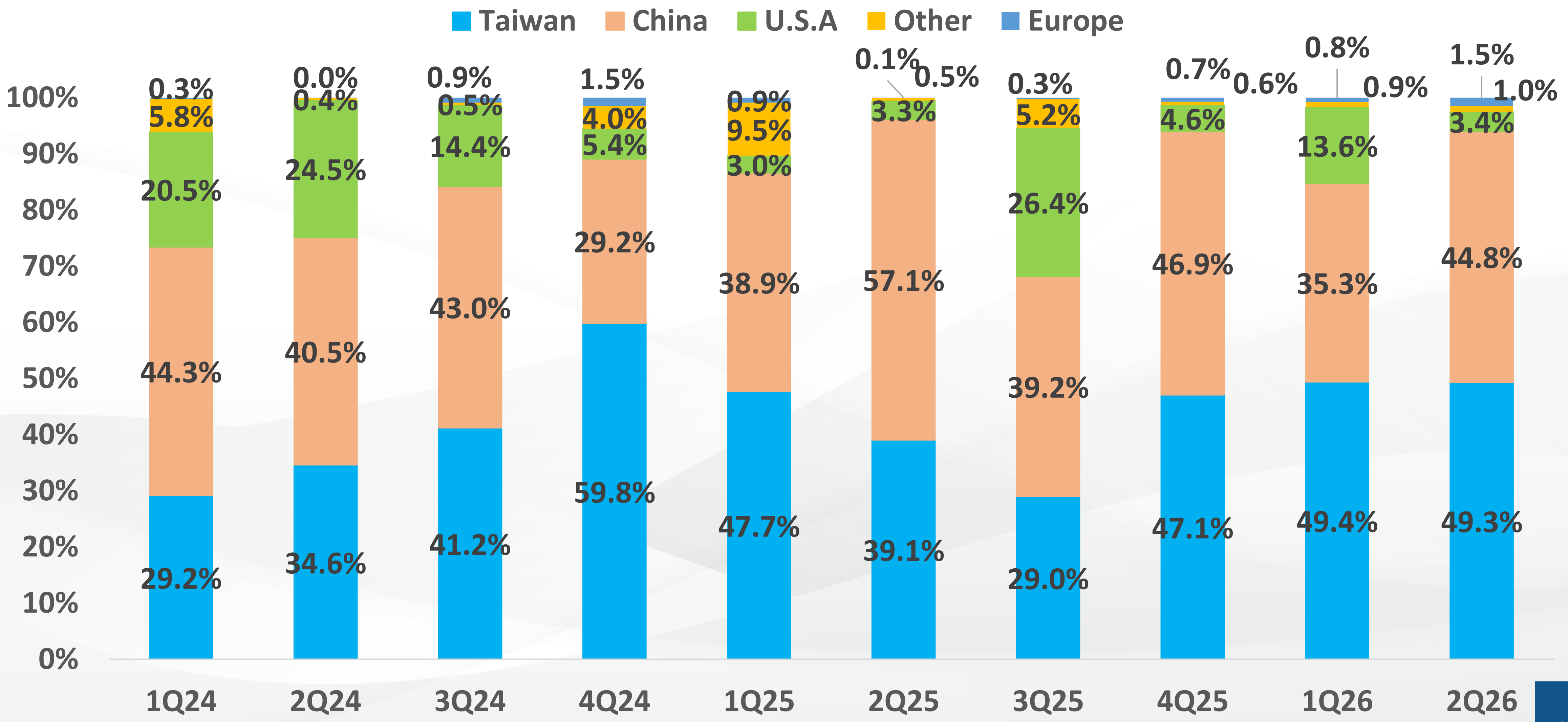
2026 Sales revenue % by Industries (產業別)



2026 Sales revenue % by Products (產品別)



2026 Sales revenue % by Customer's Location (地區別)



03

Q & A

ALLIED SUPREME CORP
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Investor Relations

ir@alliedsupreme.com
http://www.alliedsupreme.com

We are the company which can offer
you complete solution in Fluoropolymer